# AMENDMENT #1 TO AGREEMENT BETWEEN OWNER AND ARCHITECT FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES Fruitville Elementary School Classroom Wing Addition

THIS AMENDMENT #1 to Agreement between Owner and Architect for Design and Construction Administration Services is entered into this 3<sup>rd</sup> day of February, 2015, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Sweet Sparkman Architects Inc. (the ``Architect'').

#### RECITALS

A. The Owner and the Architect entered into an Agreement between Owner and Architect for Design and Construction Administration Services for the Fruitville Elementary School Classroom Wing Addition (the "Agreement"), dated June 13, 2014.

B. The parties hereto desire to modify the Agreement, and hereby enter into this AMENDMENT #1 to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. The Agreement amount is hereby modified to include fees for all services included in this agreement. The total fee amount of this Agreement is \$496,150.00.

2. Exhibits ``A'' and ``B'' dated February 3<sup>rd</sup>, 2015, attached to this AMENDMENT #1, shall replace those originally issued with the Agreement. Exhibit ``E'' is being added to the contract to set forth the scope of work for AMENDMENT #1.

3. The parties acknowledge and agree that, except as

otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain in full force and effect.

4. Where there is any conflict between the terms of this AMENDMENT #1 and any terms of the Agreement, the terms of this AMENDMENT #1 shall control.

IN WITNESS WHEREOF, the parties have executed this AMENDMENT #1 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Sweet Sparkman Architects, Inc.

BY:

Frank Covach, Board Chair

BY:\_

Todd M. Sweet, Principal

Approved for Legal Content February 17, 2010, by Matthews, Eastmoore, Hardy, Crauwels & Garcia, Attorneys for The School Board of Sarasota County, Florida Signed: MG

## EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

TO:	The School Board of Sarasota County, Florida Construction Services Department 7895 Fruitville Road Sarasota, FL 34240					
ATTN:	Ernest DuBose II , Project Manager					
DESIGN PROFESSIONAL:	Sweet Sparkman Architects, Inc. INVOICE NO.:   2168 Main Street DATE:   Sarasota, Florida 34237 February 3					
Sarasota County Schools Project N	Name:	Fruitville Eler	mentary School - Cl	assroom Wing Additior	<u>l</u>	
Sarasota County Schools Project N	No.:	3132	Sarasota County S	chools Contract No.	21502076	
	Professional Project	ct No.:	14380			
SERVICE	SCHEDULED VALUE	% COMPLETE	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMOUNT DUE TO DATE	
Schematic Design Phase 10%	\$ 42,750.00	0.00%			\$-	
Design Development Phase 20%	\$ 85,500.00	0.00%			\$-	
Construction Document Phase 35%	\$ 149,625.00	0.00%			\$-	
Bidding/Negotiation Phase 5%	\$ 21,375.00	0.00%			\$-	
Construction Administration Phase 20%	\$ 85,500.00	0.00%			\$-	
Final Acceptance 10%	\$ 42,750.00	0.00%			\$-	
Total Fee 100%	\$ 427,500.00	0.00%	\$-	\$-	\$-	
Total Add'l Services	\$ 63,650.00	0.00%	\$-	\$-	\$-	
Total Reimbursables	\$ 5,000.00	0.00%	\$-	\$-	\$-	
Grand Total	\$ 496,150.00	0.00%	\$-	\$-	\$-	
TOTAL AMOUNT DUE AND PAYABLE THIS INVOICE: \$ -						
CERTIFIED TRUE AN	ND CORRECT BY:			0		
<b>T</b>	(Signature of Design Professional) (Date)   Todd M. Sweet, AIA, LEED AP, Principal					
Туре	a name and Title:		εει, ΑΙΑ, LEED ΑΡ,	глара		
(For Sarasota County Schools Use	ONLY)					
Recommend	ded for Payment by:		Project Manager)		(Date)	

# **PROFESSIONAL SERVICES INVOICE FOR AMENDMENTS / ADDITIONAL SERVICES**

AMENDMENT # / ADD. SERVICES (INCLUDE DESCRIPTION)	SCHEDULED VALUE (BUDGET)	% COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMO DUE TO D	
B1.8 - Landscape Architecture/Irrigation	\$4,900.00	0%			\$	-
B1.9 - Covered Play Area	\$13,500.00	0%			\$	-
B1.10 - (2) new parking lot areas	\$13,750.00	0%			\$	-
B1.11 - Buildings #3 and #8 Renovation	\$31,500.00	0%			\$	-
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		#DIV/0!			\$	-
		#DIV/0!			\$	-
TOTAL AMENDMENTS/ADD'L SERVICES	\$ 63,650.00	0%	\$-	\$-	\$	-

#### ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Proffessional)

(Date)

Typed Name and Title:

(For Sarasota County Schools Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

## **PROFESSIONAL SERVICES INVOICE FOR REIMBURSABLES**

REIMBURSABLES (INCLUDE DESCRIPTION)	SCHEDULED VALUE (BUDGET)	% COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL AMOUNT D TO DATE	DUE
plotting, printing, courier, overnight delivery	\$5,000.00	0%			\$	-
and travel outside Sarasota County		#DIV/0!			\$	-
		#DIV/0!			\$	-
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		#DIV/0!			\$	-
		#DIV/0!			\$	-
		#DIV/0!			\$	-
TOTAL REIMBURSABLES	\$ 5,000.00	0%	\$-	\$-	\$	-

INSERT THESE FIGURES ON FORM A ON THE LINE FOR TOTAL REIMBURSABLES. ATTACH DOCUMENTATION TO SUPPORT REIMBURSABLE ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Professional)

(Date)

Typed Name and Title:

(For Sarasota County Schools Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

#### EXHIBIT "B" SCHEDULE OF ADDITIONAL SERVICES

## B.1 ADDITIONAL SERVICES

**B.1.1** On-site surface water management and drainage conceptual studies with professional guidance, reports, recommendations, biologist studies of wet areas, water retention design, filing of applications for administrative permits and for approvals of The Southwest Florida Water Management District (SWFWMD) and the Florida Department of Environmental Protection as required for development of the proposed project shall not exceed \$\_\_N/A\_\_\_\_.

**B.1.2** Off-site Surface Water Management and Drainage Conceptual Studies with professional guidance, reports, recommendations, biologist studies of wet areas, water retention design, filing of applications for administrative permits and for approvals of The Southwest Florida Water Management District (SWFWMD) and the Florida Department of Environmental Protection as required for development of the proposed project shall not exceed \$\_\_\_\_N/A\_\_\_\_.

**B.1.3** Traffic impact studies, reports, recommendations and professional guidance performed by professionally trained consultants, traffic light request applications, as required by the public agencies having jurisdiction of the Project, for the purpose of preparing suggestions and recommendations for appropriate traffic circulation, ingress and egress to and from the site for off site roadways providing of professional services for the filing of applications for administrative permits and securing approvals for traffic concepts to be utilized in developing the Master Plan for proposed development of the property. Compensation for professional services shall not exceed:

- B1.3.1: \$<u>N/A</u> for study and report.
- **B1.3.3**: \$\_\_\_\_\_\_\_\_ for professional services related to the design and/or construction of roadways, pavement or traffic improvements off-site.

**B.1.4** Professional Services to coordinate, and filing of applications for permits and approvals, furnish design, construction documents, and construction administration for the installation of water supply and sewer for off-site utilities, shall not exceed  $\$  <u>N/A</u>.

**B.1.5** Professional Services to coordinate, filing of applications for permits and approvals, furnish design, construction documents, and construction administration for areas regulated by the Florida Department of Environmental Protection for project development shall not exceed \$\_\_\_N/A\_\_\_\_.

**B.1.6** Professional Services for full time inspection of sanitary sewer facilities designed by the Civil Engineer who shall be responsible for the completion of record drawings of all improvements required for certification to the appropriate governmental agencies shall not exceed \$\_\_\_N/A\_\_\_\_.

**B.1.7** Professional Services to coordinate filing of applications for Rezoning, Special Exceptions and furnishing information for approvals to Governmental Agencies regulating project site development shall not exceed \$\_\_\_\_\_.

**B1.8** Professional Services to include Landscape Architecture and Irrigation Design. <u>\$4,900.00</u>

**B1.9** Professional Services to inlcude the design of a new 3,600 SF Pre-Engineered Metal Building to serve as a Covered Play Area. Services to include design and construction administration. <u>\$13,500.00</u>

**B1.10** Professional Services to include a total of (2) parking lot areas. Services to include civil engineering, site planning/permitting, bidding/construction phase engineering services, Landscape Architecture/Irrigation. \$<u>13,750.00</u>

**B1.11** Professional Architectural and Engineering Services to include the design of the interior renovations of Building #3 (5,312 SF) and Building #8 (4,166 SF). <u>\$31,500.00</u>

### B.2 HOURLY RATES

Principal Architect Project Architect Intern Architect Architectural Draftperson	\$ \$	<u>130.00</u> <u>110.00</u> <u>90.00</u> 80.00	per hr per hr per hr per hr
Clerical Staff	\$		per hr per hr
Civil Engineer Principal Civil Project Manager Civil Project Engineer Civil Design Engineer Civil Draftperson Two man survey crew Three man survey crew	\$ \$ \$ \$ \$	125.00 108.00 95.00 N/A N/A	per hr per hr per hr per hr per hr per hr per hr
Clerical Structural Engineer Principal Structural Engineer Staff Clerical	\$ \$	80.00	per hr per hr per hr per hr
Mechanical Engineer Principal Mechanical Engineer Staff Mechanical Designer Mechanical Draftperson Electrical Engineer Principal Electrical Draftperson Clerical	\$ \$ \$ \$	<u>130.00</u> <u>115.00</u> 70.00	per hr per hr per hr per hr per hr per hr per hr
Landscape Architect Landscape Planner Clerical Kitchen Consultant	\$ \$	<u>161.00</u> N/A N/A N/A	per hr per hr per hr per hr
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## EXHIBIT E

# AMENDMENT #\_1\_TO AGREEMENT BETWEEN OWNER AND ARCHITECT FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES

In accordance with the agreement dated: \_\_\_\_\_June 13, 2014

Between The School Board of Sarasota County, Florida and the Architect:

Sweet Sparkman Architects	
2168 Main St.	
Sarasota, Florida 34237	

For the Project: Fruitville Elementary School: Classroom Addition

Authorization is approved to proceed with additional services as described below:

Professional services to provide signed and sealed Architectural and MEP construction documents for the interior renovations of Building 3 (5,312 sf) and Building 8 (4,166 sf).

Sweet Sparkman Archite	\$23,500.00	
ME3	-	\$8,000.00
Total	-	\$31,500.00

The cost of the aforementioned additional services shall be a lump sum amount of \$31,500.00. Refer to attached fee breakdown.

Except as otherwise specifically modified by this Amendment, the rights and obligations of the parties, as contained in the Agreement Between Owner and Architect for Design and Construction Administration Services remain in full force and effect.

ARCHITECT

OWNER

\_\_\_\_Approved \_\_\_Disapproved

School Board of Sarasota County

Submitted by

Todd M. Sweet, Principal

PECEMBEI (insert date signed)

{insert date approved}

Task	Hours	Rate/hr	Total
Sweet Sparkman Architects			
Principal Architect	25	\$130.00	\$3,250.00
Project Architect	70	\$110.00	\$7,700.00
Intern Architect	135	\$90.00	\$12,150.00
Clerical	8	\$50.00	\$400.00
SSA Total			\$23,500.00
ME3			
Sr. Engineer Electrical	30	\$130.00	\$3,900.00
Sr. Engineer HVAC	24	\$130.00	\$3,120.00
Sr. Engineer Plumbing	7	\$130.00	\$910.00
Designer	1	\$70.00	\$70.00
ME3 Total			\$8,000.00
Grand Total			\$31,500.00



7357 International Place Suite 101 Sarasota. FL 34240 Phone: 941-748-1319 Fax: 941-748-1349 www.me3-engr.com

December 11, 2014

John Bryant Sweet Sparkman Architects 2168 Main Street Sarasota, FL 34237

Fruitville Elementary School Re: Sarasota, FL Additional Service #1: Building 3 and 8 renovations (Revised)

Dear John,

ME3 Consulting Engineers is pleased to provide this proposal for additional engineering services relating to this project.

The additional services are to provide signed and sealed MEP construction documents for the renovations of buildings 3 (5,312 sqft) and building 8 (4,166 sqft).

Professional fees to revise the plans shall be a lump sum amount of \$8,000.00, in accordance with our original agreement dated September 10, 2014.

Sr. Engineer Electrical:	$130.00 \times 30 \text{ hrs} = 3,900.00$
Sr. Engineer HVAC :	\$130.00 x 24 hrs = \$3,120.00
Sr. Engineer Plumbing:	$130.00 \times 7 \text{ hrs} = 910.00$
Designer:	$70.00 \times 1 \text{ hrs} = 70.00$
Total	\$8,000.00

Your signature below will be our authorization to proceed.

Please contact me if I can provide any additional information.

Respectfully submitted,

#### ME3 CONSULTING ENGINEERS, LLC.

Sid T Pritchard Signature

November 11, 2014 Date

Sidney T Pritchard / President Printed name / Title

Accepted by: Sweet Sparkman Architects

Signature

Date PRINCIPAL Printed name /

#### **TERMS AND CONDITIONS**

Interest of 1.5% per month (but not exceeding the maximum rate allowable by law) will be payable on any amounts not paid within 30 days, payment thereafter to be applied first to accrued interest and then to the principal unpaid amount. Any attorney's fees or other costs incurred in collecting any delinquent amount shall be paid by the Client.

ME3 reserves the right to notify the Client of our intention to stop work on the project in the event payment for an invoice is not made within 30 days.

In the event that the Client requests termination of the work prior to completion, ME3 reserves the right to complete such analysis and records as necessary to place our files in order and, where considered by us necessary to protect our professional reputation, to complete a report on the work performed to date. A termination charge to cover the cost thereof in the amount of the work completed to the date of notification or up to exceed 30 percent of all charges incurred up to the date (whichever is greater) of the stoppage of work may, at the discretion of ME3, be applicable.

In the event the Client makes a claim against ME3, at law or otherwise, for any alleged error, omission, or other act arising out of the performance of our professional services, and the Client fails to prove such claim, then the Client shall pay all costs, including attorney's fees, incurred by ME3 in defending itself against the claim.

The only warranty or guarantee made by ME3 in connection with the services performed hereunder is that ME3 will use the standard degree of care and skill ordinarily exercised under similar conditions by reputable members of our profession practicing in the same or similar locality. No other warranty, expressed or implied, is made or intended by our proposal for consulting services, by our furnishing oral or written reports, or by furnishing drawings and specifications.

The outlined scope of services will be accomplished in a timely, workmanlike and professional manner by employees or agents of ME3 at the fees quoted. If during the execution of the work we are required to stop operations as a result of changes in the scope of work, additional charges will be applicable.

ME3 maintains Professional Liability policy limits of \$500,000 each claim and \$1,000,000 annual aggregate, and General Liability policy limits of \$1,000,000 each occurrence and \$2,000,000 annual aggregate. Certificates of Insurance can be supplied evidencing such coverages.

Cost of the above coverage is included in our quoted fees. Additional insurance or increased limits of liability may not be available; and if so, additional charges will apply.

Sales tax (where applicable) may be charged in conjunction with certain fees and will be charged in conjunction with reimbursable expenses.

All work prepared by ME3 is the property of the corporation and may only be used for its intended use. Said work may not be used at any other location for any other use without ME3's written authorization (in advance).

This agreement is to be governed by the laws of the state of Florida. The venue for legal action arising out of this agreement shall lie exclusively in the Circuit Court in and for Manatee County, Florida.

In recognition of the relative risks, rewards, and benefits of the project to both the Client and ME3 the risks have been allocated so that the Client agrees that, to the fullest extent permitted by law, ME3's total liability to the client, for any and all injuries, claims, losses, expenses, damages or claims expenses arising out of this agreement, from any cause or causes, shall not exceed the amount of ME3's fees, or the amount agreed upon when added under special conditions. Such causes include, but are not limited to ME3's negligence, errors, omissions, strict liability, breach of contract or breach of warranty.

Initials:\_\_\_\_\_

Date:\_\_\_\_\_