



THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

MATERIALS MANAGEMENT DEPARTMENT

101 OLD VENICE ROAD

OSPREY, FLORIDA 34229

TELEPHONE (941) 486-2183 • FAX (941) 486-2188

MEMORANDUM

**TO: Members of the School Board
Lori White, Superintendent
Mitsi Corcoran, Chief Financial Officer**

FROM: Pat Black, CPPB, Director of Materials Management

TITLE: APPROVAL TO AWARD BID #9034 FOR PETROLEUM PRODUCTS

Bids to provide 'Petroleum Products' were received from four vendors on March 3, 2009. The bid of Palmdale Oil Company, Inc., was the best low bid meeting the advertised specifications. Reasons for not selecting the apparent low bid are included with the bid tabulation. This bid is for a period of one year with the option to renew for two additional one-year periods. The funds for these purchases are contained in the operating budget allocated to the Transportation Department.

Requested by:
Ellery Girard

"Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes."

Posting Date: 03-31-09

Fiscal Impact:

Not to exceed
\$75,000.00

Funding:

1101 Operating

Recommended Motion: That the bid of Palmdale Oil Company, Inc., to provide 'Petroleum Products' in an amount not to exceed \$75,000.00, be approved for award and purchase.

(over)

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Bid Tabulation: Petroleum Products - Bid #9034

Opened: March 3, 2009 - 2:00 PM

Bidder must provide manufacturer's product specifications for each product for which a bid is submitted. Vendor must provide documentation that motor oil is manufactured from Group 2 base stock.			J.H. Williams Oil Company	J.H. Williams Oil Company	Palmdale Oil Company, Inc.
Item #	Description	Estimated Usage			
1-A.	<u>Motor Oil</u> SAE 15W-40 Multi grade. Must meet API CI-4/SL with 2% or less ash by weight and TBN greater than 11. Oil will be pumped into a bulk storage tank.	6,245 gallons (total for 3 sites) <u>per gallon</u>	\$6.60		\$5.82
Brand Name of Product Bid:			76 T5X		Fina Kappa DHD
1-B.	<u>Motor Oil</u> SAE 15W-40 Multi grade. Must meet API CJ-4/SM with 1% or less ash by weight and TBN not less than 8. Oil will be pumped into a bulk storage tank.	2,000 gallons (total for 3 sites) <u>per gallon</u>	\$7.50		\$5.97
Brand Name of Product Bid:			76 Fleet Supreme		Fina Kappa Premium
2.	<u>Hydraulic Oil</u> Extreme pressure type with a viscosity of SUS 155 sec. @ 100° F, and with added rust and oxidation inhibitors. (HD32)	220 gallons <u>per 55 gallon drum</u>	\$275.00		\$304.15
Brand Name of Product Bid:			76 Megaflow 32		Fina Hydran 32
For items 3-4. Automatic Transmission Fluid					
3.	Tran Synd, TES 295, or approved equal.	780 gal. total for both kinds of transmission fluid <u>per 55 gallon drum</u>	\$1,650.00	\$715.00	\$913.00
Brand Name of Product Bid:			Tran Synd	Amalie Universal Syn	Fina Synpro ATF
4.	Dextron III or approved equal	780 gal. total for both kinds of transmission fluid <u>per 55 gallon drum</u>	\$275.00		\$378.40
Brand Name of Product Bid:			76 Super ATF		Fina Multi-purpose ATF
5.	<u>Gear Lubricant</u> Multi purpose, meeting API Service Classification GL-5 and MIL-PRF-2105E; SAE-85W 140.	110 gallons <u>per gallon</u>	\$10.80		\$7.49
Brand Name of Product Bid:			76 MP Gear 85W140		Fina Pontonic MPX 85-140

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Bidder must provide manufacturer's product specifications for each product for which a bid is submitted. Vendor must provide documentation that motor oil is manufactured from Group 2 base stock.			Port Consolidated, Inc.	Ward Oil Company, Inc.
Item #	Description	Estimated Usage		
1-A.	<u>Motor Oil</u> SAE 15W-40 Multi grade. Must meet API CI-4/SL with 2% or less ash by weight and TBN greater than 11. Oil will be pumped into a bulk storage tank.	6,245 gallons (total for 3 sites) <u>per gallon</u>	\$6.15	\$6.22
Brand Name of Product Bid:			Chevron Ursa EC 15W40	Fina Kappa DHD C14 plus 11754
1-B.	<u>Motor Oil</u> SAE 15W-40 Multi grade. Must meet API CJ-4/SM with 1% or less ash by weight and TBN not less than 8. Oil will be pumped into a bulk storage tank.	2,000 gallons (total for 3 sites) <u>per gallon</u>	\$6.15	\$6.37
Brand Name of Product Bid:			Chevron Ursa EC 15W40	Fina Kappa Premium 11757 CJ4
2.	<u>Hydraulic Oil</u> Extreme pressure type with a viscosity of SUS 155 sec. @ 100° F, and with added rust and oxidation inhibitors. (HD32)	220 gallons <u>per 55 gallon drum</u>	\$321.45	\$282.15
Brand Name of Product Bid:			Shell AW-32	Fina Hydran HYD
For items 3-4. Automatic Transmission Fluid				
3.	Tran Synd, TES 295, or approved equal.	780 gal. total for both kinds of transmission fluid <u>per 55 gallon drum</u>	\$1,401.38	\$709.50
Brand Name of Product Bid:			Chevron Synthetic ATF HD	Fina SynproATF 40410
4.	Dextron III or approved equal	780 gal. total for both kinds of transmission fluid <u>per 55 gallon drum</u>	\$481.30	\$306.90
Brand Name of Product Bid:			Chevron ATF Dex/Mercon	Fina MP ATF 12115
5.	<u>Gear Lubricant</u> Multi purpose, meeting API Service Classification GL-5 and MIL-PRF-2105E; SAE-85W 140.	110 gallons <u>per gallon</u>	\$7.59	\$6.97 (55 gallon drum)
Brand Name of Product Bid:			Chevron RPM G/L 85W140	845 13153-05 Xcel MP High Performance 85W140 GL 5 MT-1

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6.	<u>Chassis Lubricant</u> Extreme pressure lithium type - 12 Hydroxy Stearate base grease of #2 NLGI consistency.	120 pounds per pound	\$2.02				\$1.69	
Brand Name of Product Bid:			76 Multiplex Red				Fina Marson Liplax	
For items 7-8. Anti-Freeze - Estimated usage is listed below for premix for both kinds of anti-freeze.								
			premix	concentrate	premix	concentrate	premix	concentrate
7.	Ethylene Glycol - green, Chevron Supreme Coolant or approved equal.	Premix: 275 gal. Conc: 165 gal. <u>per 55 gallon drum</u>	\$275.00	\$357.50			\$239.80	\$333.85
Brand Name of Product Bid:			Texaco Anti-Freeze Premium 50/50				Fina Anti-Freeze	
8.	Fully Formulated Ethylene Glycol - purple, Chevron Delo or approved equal.	330 gal. of premix <u>per 55 gallon drum</u>	\$371.25				\$378.40	
Brand Name of Product Bid:			Texaco ELC				Fina Long Life	
Purchasing Card Program - Indicate Yes or No.			No				Yes	
Contact Name:			Larry McGary		Larry McGary		Lachlan Cheatham	
Address:			878 12th Street East		878 12th Street East		911 N. 2nd Street	
City, State, Zip:			Bradenton, FL 34208		Bradenton, FL 34208		Ft. Pierce, FL 34950	
Telephone:			941-746-2125 x26		941-746-2125 x26		772-461-2300	
Fax:			941-708-6849		941-708-6849		772-595-0843	
Federal I.D. #:			590572743		590572743		592358666	
E-Mail:			larry.mcgary@jhwoil.com		larry.mcgary@jhwoil.com		lach@palmdaleoil.com	

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Bidder must provide manufacturer's product specifications for each product for which a bid is submitted. Vendor must provide documentation that motor oil is manufactured from Group 2 base stock.			Port Consolidated, Inc.		Ward Oil Company, Inc.	
6.	<u>Chassis Lubricant</u> Extreme pressure lithium type - 12 Hydroxy Stearate base grease of #2 NLGI consistency.	120 pounds per pound	\$1.96		\$1.40 (120 pound keg)	
Brand Name of Product Bid:			Chevron Ultra Duty EP2		12 Hydroxy Stearate Fina Marson EPL 2	
For items 7-8. Anti-Freeze - Estimated usage is listed below for premix for both kinds of anti-freeze.						
			premix	concentrate	premix	concentrate
7.	Ethylene Glycol - green, Chevron Supreme Coolant or approved equal.	Premix: 275 gal. Conc: 165 gal. <u>per 55 gallon drum</u>	\$365.40	\$558.60	\$364.65	\$508.20
Brand Name of Product Bid:			Chevron Supreme Coolant		Fina Antifreeze (new not recycled)	
8.	Fully Formulated Ethylene Glycol - purple, Chevron Delo or approved equal.	330 gal. of premix <u>per 55 gallon drum</u>	\$480.27		\$510.95	
Brand Name of Product Bid:			Chevron Delo ELC		Fina Antifreeze (new not recycled)	
Purchasing Card Program - Indicate Yes or No.			Yes		No (We do accept Visa, but not on bid quotes. You are approved for free 30 day credit.)	
Contact Name:			Michael Griffith		James E. Ward	
Address:			5007 Denver Street		2701 East Louisiana Ave.	
City, State, Zip:			Tampa, FL 33619		Tampa, FL 33610	
Telephone:			813-247-3417		813-236-5591	
Fax:			813-248-5908		813-238-7066	
Federal I.D. #:			591173292		591691937	
E-Mail:			mgriffith@portconsolidated.com		wardoilco1@verizon.net	
			Recorded by Eileen Forrester			
			Witnessed by Carol A. Lichon			

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 Petroleum Products - Bid #9034
 Justification for Award to Other Than Apparent Low Bidder

Item #	Vendor	Justification
2	J.H. Williams Oil Company; Ward Oil Company, Inc.	Awarded to Palmdale Oil Company, Inc., as total overall low.
3	J.H. Williams Oil Company for alternate product; Ward Oil Company, Inc.	Awarded to Palmdale Oil Company, Inc., as total overall low.
4	J.H. Williams Oil Company; Ward Oil Company, Inc.	Awarded to Palmdale Oil Company, Inc., as total overall low.
5	Ward Oil Company, Inc.	Awarded to Palmdale Oil Company, Inc., as total overall low.
6	Ward Oil Company, Inc.	Awarded to Palmdale Oil Company, Inc., as total overall low.
8	J.H. Williams Oil Company	Awarded to Palmdale Oil Company, Inc., as total overall low.