

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
ENGLEWOOD ELEMENTARY SCHOOL BUILDING 5 RENOVATIONS**

CHANGE ORDER NO. ONE (1)

BOARD DATE:  
December 6, 2016

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ITEM 1)      Description:      This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract Between Owner and Design / Builder For Design and Construction Services Where the Basis of Payment is Cost of the Work Plus a Fee dated May 10, 2016.

Reason for Change:      The net cumulative costs of this reconciliation represent a reduction in the overall cost of the project by \$71,851.97 as indicated in the change order attachments.

Cost of Change:      DEDUCT:      (\$71,851.97)

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SUMMARY: ITEM 1)      DEDUCT:      (\$71,851.97)

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**TOTAL COST:**      DEDUCT:      (\$71,851.97)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$71,851.97"/>	<input type="text" value="-9.791%"/>

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SUBMITTED BY:      **Sue Bouffard** Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountysschools.net,  
OU=CSD, O=SCSB, CN=Sue Bouffard  
Date: 2016.11.01 13:31:50-04'00'

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Sue Bouffard, Project Manager

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**Mark D. Smith** Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.11.01 13:43:19-04'00'

**If this is a Design/Build Contract, enter the revised total contract amount here: \$662,041.03**



# AIA Document G701™ – 2001

## Change Order

<b>PROJECT</b> <i>(Name and address):</i> Englewood Elementary Bldg. 5 150 North McCall Road Englewood, Florida 34223	<b>CHANGE ORDER NUMBER:</b> 001 <b>DATE:</b> 10/28/2016	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> <i>(Name and address):</i> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Boulevard N. Sarasota, FL 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 10, 2016 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

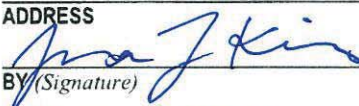
*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*  
Final Closeout - Return of project savings to Owner.

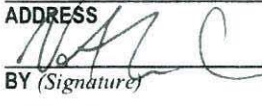
The original Contract Sum was	\$ 733,893.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 733,893.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 71,851.97
The new Contract Sum including this Change Order will be	\$ 662,041.03

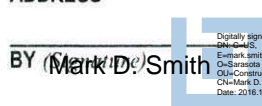
The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Fawley Bryant Architects  
**ARCHITECT** *(Firm name)*  
 5391 Lakewood Ranch Boulevard N.  
 Sarasota, FL 34240  
**ADDRESS**  
  
 BY *(Signature)*  
 Jenna H Kiser  
*(Typed name)*  
 10/31/16  
 DATE

Willis A. Smith Construction, Inc.  
**CONTRACTOR** *(Firm name)*  
 5001 Lakewood Ranch Boulevard N.  
 Sarasota, FL 34240  
**ADDRESS**  
  
 BY *(Signature)*  
 Nathan Carr  
*(Typed name)*  
 10/31/2016  
 DATE

School Board of Sarasota County, Florida  
**OWNER** *(Firm name)*  
 1960 Landings Boulevard  
 Sarasota, FL 34231  
**ADDRESS**  
  
 BY *(Signature)* Mark D. Smith  
*(Typed name)*  
 DATE



**CONTRACTOR'S APPLICATION AND CERTIFICATE FOR PAYMENT**

FROM: Willis A Smith Construction, Inc.  
 5001 Lakewood Ranch Blvd N  
 Sarasota, FL 34240  
 941-366-3116 Fax (941) 954-5509

TO: School Bd. of Sarasota County  
 1960 Landings Boulevard  
 Sarasota, FL 34231

CUSTOMER: 1-0108  
 INVOICE #: 12014056  
 INVOICE DATE: 10/28/2016  
 PERIOD TO: 10/22/2016

ARCHITECT:

PROJECT: 1-16023-1  
 Englewood ES Building 5  
 School Board of Sarasota

CONTRACT DATE:  
 APPLICATION #: 1-16023-00005

**APPLICATION FOR PAYMENT**

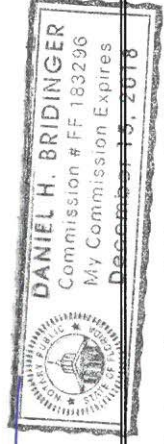
1. ORIGINAL CONTRACT SUM	\$733,893.00		
2. Net Change by Change Orders	-\$71,851.97		
3. CONTRACT SUM TO DATE (Line 1 +/- 2)	\$662,041.03		
4. TOTAL COMPLETED & STORED TO DATE (Column G on Continuation Sheet)	\$662,041.03		
5. RETAINAGE:			
a. Completed Work (Column D+E on Continuation Sheet)	0.00		
b. Stored Material (Column F on Continuation Sheet)	0.00		
Total Retainage (Line 5a +5b) or Total in Column I on Continuation Sheet	\$0.00		
6. TOTAL EARNED LESS RETAINAGE (Line 4 less Line 5 Total)	\$662,041.03		
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)	\$652,375.53		
8. SALES TAX (if applicable)	\$0.00		
<b>9. CURRENT PAYMENT DUE</b>	<b>\$9,665.50</b>		
10. BALANCE TO FINISH, PLUS RETAINAGE (Line 3 less Line 6)	\$0.00		

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for the Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due

CONTRACTOR: Willis A Smith Construction, Inc.

By: [Signature] Date: 10/28/2016

State of Florida County of Sarasota  
 Personally known to me and  
 Subscribed and sworn to before me this 28th day of October, 2016



Notary Public: [Signature]  
 My Commission Expires: 12/13/2018

**CERTIFICATE FOR PAYMENT**

In accordance with the Contract Documents, based on on-site observations and data comprising the above application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

ARCHITECT: Sue Bouffard AMOUNT CERTIFIED \$9,665.50

Digitally signed by Sue Bouffard  
 DN: C=US,  
 E=sue.bouffard@sarasotacountychools.net,  
 OU=CSD, O=SCSB, CN=Sue Bouffard  
 Date: 2016.11.01 13:36:49-0400

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

# REQUEST FOR PAYMENT DETAIL

Project: 1-16023-1 / Englewood ES Building 5

12014056

Period Ending Date: 10/22/2016 Detail Page 1 of 1 Pages

Item ID A	Description B	Total Contract Amount C	Previously Completed Work D	Work Completed This Period E	Presently Stored Materials F	Completed And Stored To Date G	% Comp H	Balance To Finish I	Retainage Balance I
1-100	General Requirements	78,536.41	74,798.24	3,738.17		78,536.41	100.00		
1-200	Construction Contingency								
1-300	General Liability Insurance	6,119.00	6,119.00			6,119.00	100.00		
1-400	Payment/Performance Bond	5,578.00	5,578.00			5,578.00	100.00		
1-500	Contractor Fee 6%	37,158.28	36,870.63	287.65		37,158.28	100.00		
2-100	Demolition	43,420.00	43,420.00			43,420.00	100.00		
3-100	Concrete	18,172.65	18,172.65			18,172.65	100.00		
6-100	Rough Carpentry	7,828.00	7,828.00			7,828.00	100.00		
6-200	Millwork/Casework	13,711.00	13,711.00			13,711.00	100.00		
7-100	Roofing	4,171.20	4,171.20			4,171.20	100.00		
7-200	Insulation	3,877.00	3,877.00			3,877.00	100.00		
8-100	Doors/Frames/Hardware	17,359.80	17,359.80			17,359.80	100.00		
8-200	Storefront/Glazing	6,780.00	6,780.00			6,780.00	100.00		
9-100	Stucco	4,700.00	4,700.00			4,700.00	100.00		
9-200	Framing/Drywall	18,233.00	18,233.00			18,233.00	100.00		
9-300	Flooring	10,225.00	10,225.00			10,225.00	100.00		
9-400	Acoustical Ceiling	10,060.00	10,060.00			10,060.00	100.00		
9-500	Painting	11,368.00	11,368.00			11,368.00	100.00		
10-100	Specialties	2,538.00	2,538.00			2,538.00	100.00		
10-200	Signage	1,722.70	1,722.70			1,722.70	100.00		
12-100	Window Coverings								
13-100	Special Construction	2,000.00	2,000.00			2,000.00	100.00		
22-100	Plumbing	30,257.00	30,257.00			30,257.00	100.00		
23-100	HVAC	173,109.00	172,053.00	1,056.00		173,109.00	100.00		
26-100	Electrical	151,937.99	151,937.99			151,937.99	100.00		
32-100	Landscaping/Irrigation	2,304.00	2,304.00			2,304.00	100.00		
32-200	Fencing	875.00	875.00			875.00	100.00		
<b>Totals</b>		662,041.03	656,959.21	5,081.82		662,041.03	100.00		

Job Cost Detail for Billings

**Willis A. Smith Construction, Inc.**

**1-16023 Englewood ES Building 5 Renov.**

Includes Costs from 09/23/2016 to 10/28/2016

Date	Description	Vendor	Invoice #	Hours	Labor	Material	Subcontract	Equipment	Other	Total
<b>GENERAL CONDITIONS</b>										
<b>1-105 Senior Project Mgr 1-100</b>										
09/23/16	PR Post Checks summary 9/12 - 9/16			1.00	118.00					
09/30/16	PR Post Checks summary 9/19 - 9/23			1.00	118.00					
10/14/16	PR Post Checks summary 9/26 - 9/30			1.00	118.00					
	Senior Project Mgr Totals			3.00	354.00	.00	.00	.00	.00	354.00
<b>1-110 Project Manager 1-100</b>										
09/23/16	PR Post Checks summary 9/12 - 9/16			8.00	704.00					
09/30/16	PR Post Checks summary 9/19 - 9/23			5.00	440.00					
10/07/16	PR Post Checks summary 9/26 - 9/30			4.00	352.00					
10/14/16	PR Post Checks summary 10/3 - 10/7			5.00	440.00					
10/21/16	PR Post Checks summary 10/10 - 10/14			3.00	264.00					
10/28/16	PR Post Checks summary 10/17 - 10/21			5.00	440.00					
	Project Manager Totals			30.00	2,640.00	.00	.00	.00	.00	2,640.00
<b>1-130 Admin Assistant 1-100</b>										
09/23/16	PR Post Checks summary 9/12 - 9/16			1.00	37.00					
10/14/16	PR Post Checks summary 10/3 - 10/7			1.00	37.00					
	Admin Assistant Totals			2.00	74.00	.00	.00	.00	.00	74.00
<b>1-415 Vehicle Expense 1-100</b>										
09/26/16	AS-gas	Credit Card - Gas Stns	gasAS-A&S			47.81				
09/26/16	DS-gas	Credit Card - Gas Stns	A&S-DS-gas			20.81				
09/26/16	AS - Wawa	Credit Card - Gas Stns	09/26/16AS			9.50				
09/26/16	AS - Wawa	Credit Card - Gas Stns	rev9/26AS			9.50				
09/26/16	AS - Wawa	Credit Card - Gas Stns	AS092616			9.50				
09/30/16	PR Post Checks summary					109.35				
10/02/16	AS - Wawa	Credit Card - Gas Stns	10/02/16AS			10.00				
10/02/16	AS - Wawa	Credit Card - Gas Stns	AS10/02/16			10.00				
10/02/16	AS - Wawa	Credit Card - Gas Stns	rev10/2/16			10.00				
	Vehicle Expense Totals			.00	.00	197.47	.00	.00	.00	197.47
<b>1-610 Housekeeping 1-100</b>										
09/23/16	Labor Englewood Elementry	Workers To Go	19709							
	Housekeeping Totals			.00	.00	.00	.00	.00	312.20	312.20
<b>1-615 Dumpsters 1-100</b>										
10/14/16	Restroom Englewood ES	Bobcat Disposal of	135196			160.50				
	Dumpsters Totals			.00	.00	160.50	.00	.00	.00	160.50
<b>HVAC</b>										
<b>23-005 HVAC System 23 -100</b>										
10/11/16	16023/23005/06	B & I Contractors Inc	16023/23005/06				1,056.00			
	HVAC System Totals			.00	.00	.00	1,056.00	.00	.00	1,056.00
<b>Englewood ES Building 5 Renov. Totals</b>										
				35.00	3,068.00	357.97	1,056.00	.00	312.20	4,794.17