

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 12/8/2015 SCHOOL BOARD MEETING								
Bay Haven School of Basics Plus: Addition and Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	45	\$6,685,838.60	(\$17,472.16)	\$6,668,366.44	DPO: Rauland-Borg Corporation of Florida (headend equipment)	\$1,036.16	R
Fruitville Elementary School - Classroom Wing Addition	Jon F. Swift, Inc.	13	\$5,853,510.79	(\$31,103.25)	\$5,822,407.54	DPO: Gulf Coast Winnelson (plumbing fixtures)	\$1,807.73	R
Fruitville Elementary School - Classroom Wing Addition	Jon F. Swift, Inc.	14	\$5,822,407.54	(\$17,869.45)	\$5,804,538.09	DPO: Johnson Wholesale rubber floor tile and base)	\$1,058.65	R
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	87	\$26,893,784.98	(\$18,123.75)	\$26,875,661.23	DPO: Performance Sports Systems (basketball backboards & volleyball net stanchions & equipment)	\$1,073.04	R
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	88	\$26,875,661.23	(\$9,540.00)	\$26,866,121.23	Reverses the additive change order #82 for Food and Nutrition Services food service equipment	\$0.00	R
(\$94,108.61)							TOTAL IN TAX SAVINGS:	\$4,975.58

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
BAY HAVEN SCHOOL OF BASICS PLUS: ADDITION AND RENOVATION**

CHANGE ORDER NO. (45)

BOARD DATE: **December 8, 2015**

ITEM 1) Description: Deduct the cost of the **headend equipment** provided by **Rauland-Borg Corporation of Florida**. This material will be direct purchased by the Sarasota County School District.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract. This allows the School District to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. **The school district will receive a sales tax savings of:**

\$1,036.16

Cost of Change: DEDUCT: **(\$17,472.16)**

SUMMARY: ITEM 1) DEDUCT: **(\$17,472.16)**

TOTAL COST: DEDUCT: **(\$17,472.16)**

Total Direct Material Purchase amount to date and as a % of original contract:	\$1,640,611.64	21.42%
Total Tax Savings to date as a result of Direct Material Purchases:	\$99,607.52	
Change Orders to date and % of original contract:	\$283,302.60	3.487%

SUBMITTED BY:

Ernest F. DuBose II

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ou=Construction Services,
email=ernest.dubose@sarasotacountyschools.net, c=US
Date: 2015.09.01 13:44:03 -04'00'

Ernest F. DuBose II, Project Manager

Mark D. Smith

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E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
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Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____

AIA[®] Document G701™ – 2001

Change Order

PROJECT (Name and address): Bay Haven School of Basics Plus Addition and Renovation (Construction) 2901 West Tamiami Trail Sarasota, FL 34234	CHANGE ORDER NUMBER: 045 DATE: 8/19/2015	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: March 18, 2014 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide credit for materials to be direct purchased by Owner, inclusive of applicable sales tax,
from Rauland per the attached proposal dated 7/25/14.<\$17,472.16>

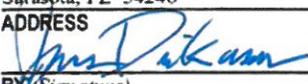
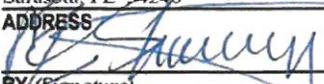
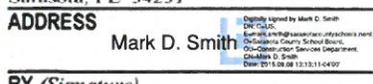
TOTAL DEDUCT OF G701-2001 #045<\$17,472.16>

The original Contract Sum was	\$ 407,026.00
The net change by previously authorized Change Orders	\$ 6,278,812.60
The Contract Sum prior to this Change Order was	\$ 6,685,838.60
The Contract Sum will be decreased by this Change Order in the amount of	\$ -17,472.16
The new Contract Sum including this Change Order will be	\$ 6,668,366.44

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Fawley-Bryant	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County, FL
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
5391 Lakewood Ranch Blvd N. #300, Sarasota, FL 34240	1645 Barber Rd Sarasota, FL 34240	1960 Landing Blvd, Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
		
BY (Signature)	BY (Signature)	BY (Signature)
JAMES DICKSON	Fred Strammer	Mark Smith
(Typed name)	(Typed name)	(Typed name)
8/1/15	8/19/2015	
DATE	DATE	DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
FRUITVILLE ELEMENTARY SCHOOL CLASSROOM WING ADDITION**

CHANGE ORDER NO. (13)

BOARD DATE: December 8, 2015

ITEM 1) Description: Deduct the cost of the **plumbing fixtures** provided by **Gulf Coast Winnelson**. This material will be direct purchased by the Sarasota County School District.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract. This allows the School District to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. **The school district will receive a sales tax savings of:**

\$1,807.73

Cost of Change: DEDUCT: (\$31,103.25)

SUMMARY: ITEM 1) DEDUCT: (\$31,103.25)

TOTAL COST: DEDUCT: (\$31,103.25)

Total Direct Material Purchase amount to date and as a % of original contract: \$733,714.67 11.79%

Total Tax Savings to date as a result of Direct Material Purchases: \$43,293.79

Change Orders to date and % of original contract: \$6,737.00 0.102%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
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Mark D. Smith

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E=mark.smith@sarasotacountyschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2015.11.18 07:57:56 -05'00'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



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Change Order

PROJECT (Name and address): Fruitville Elementary School Classroom Wing Addition 601 Honore Avenue Sarasota, FL. 34232	CHANGE ORDER NUMBER: 013 DATE: 11-9-15	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 19, 2015 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Deduct amount for direct material purchase to Gulf Coast Winnelson for Building #10 plumbing fixtures - (\$29,295.52) Tax Savings - (\$1,807.73), Total - (\$31,103.25).

The original Guaranteed Maximum Price was	\$ 6,592,679.00
The net change by previously authorized Change Orders	\$ -739,168.21
The Guaranteed Maximum Price prior to this Change Order was	\$ 5,853,510.79
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 31,103.25
The new Guaranteed Maximum Price including this Change Order will be	\$ 5,822,407.54

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Sweet Sparkman Architects</u> ARCHITECT (Firm name) 2168 Main Street, Sarasota, Fl. 34236 ADDRESS <i>John W. Bryant</i> BY (Signature) John Bryant (Typed name) 11/9/15 DATE	<u>Jon F. Swift, Inc.</u> CONTRACTOR (Firm name) 2221 8th Street, Sarasota, Florida 34237 ADDRESS <i>Ben Sasse</i> BY (Signature) Ben Sasse, Vice President (Typed name) 11/9/15 DATE	<u>Sarasota County School Board</u> OWNER (Firm name) 7895 Fruitville Road, Sarasota, Florida 34240 ADDRESS <small>Digitally signed by Mark D. Smith DN: cn=Mark D. Smith, o=Sarasota County School Board, ou=Operations Services Department, email=Mark.D.Smith@scsb.org</small> <i>Mark D. Smith</i> BY (Signature) Mark Smith, Director (Typed name) DATE
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CHANGE ORDER SUMMARY

**PROJECT NAME:
FRUITVILLE ELEMENTARY SCHOOL CLASSROOM WING ADDITION**

CHANGE ORDER NO. (14)

BOARD DATE: December 8, 2015

ITEM 1) Description: Deduct the cost of the **rubber floor tile and base** provided by **Johnson Wholesale Floors**. This material will be direct purchased by the Sarasota County School District.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract. This allows the School District to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. **The school district will receive a sales tax savings of:**

\$1,058.65

Cost of Change: DEDUCT: (\$17,869.45)

SUMMARY: ITEM 1) DEDUCT: (\$17,869.45)

TOTAL COST: DEDUCT: (\$17,869.45)

Total Direct Material Purchase amount to date and as a % of original contract:	\$750,525.47	12.06%
Total Tax Savings to date as a result of Direct Material Purchases:	\$44,352.44	
Change Orders to date and % of original contract:	\$6,737.00	0.102%

SUBMITTED BY:



**SARASOTA
COUNTY SCHOOLS**

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II
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Department, ou=Business,
email=ernest_dubose@sarasotacountychools.net, c=US
Date: 2015.11.10 11:13:38 -05'00'

Mark D. Smith

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O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2015.11.18 08:01:56 -05'00'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



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Change Order

PROJECT <i>(Name and address):</i> Fruitville Elementary School Classroom Wing Addition 601 Honore Avenue Sarasota, FL. 34232	CHANGE ORDER NUMBER: 014 DATE: 11-10-15	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 19, 2015 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deduct amount for direct material purchase to Johnson Wholesale Floors for building #10 rubber tile and base - (\$16,810.80), Tax Savings - (\$1,058.65), total - (\$17,869.45)

The original Guaranteed Maximum Price was	\$ 6,592,679.00
The net change by previously authorized Change Orders	\$ -770,271.46
The Guaranteed Maximum Price prior to this Change Order was	\$ 5,822,407.54
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 17,869.45
The new Guaranteed Maximum Price including this Change Order will be	\$ 5,804,538.09

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

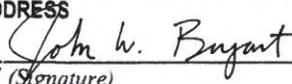
NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

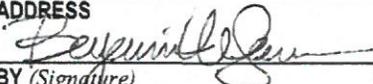
NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT *(Firm name)*
2168 Main Street, Sarasota, Fl. 34236

Jon F. Swift, Inc.
CONTRACTOR *(Firm name)*
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board
OWNER *(Firm name)*
7895 Fruitville Road, Sarasota, Florida
34240

ADDRESS

BY *(Signature)*

ADDRESS

BY *(Signature)*

ADDRESS

BY *(Signature)*

John Bryant
(Typed name)

Ben Sasse, Vice President
(Typed name)

Mark Smith, Director
(Typed name)

11/10/15
DATE

11/10/15
DATE

DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota High School Renovation and New Construction

CHANGE ORDER NO. 87

BOARD DATE: December 8, 2015

ITEM 1) Description: Direct purchase of basketball backboards and volleyball net stanchions and equipment for Building #2 from Performance Sports Systems.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$1,073.04 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$18,123.75

SUMMARY: ITEM 1) DEDUCT: \$18,123.75

TOTAL COST: DEDUCT: \$18,123.75

Total Direct Material Purchase amount to date and as a % of original contract:	\$6,076,582.28	19.04%
Total Tax Savings to date as a result of Direct Material Purchases:	\$371,302.44	
Change Orders to date and as a % of original contract:	\$1,478,161.95	4.630%

SUBMITTED BY:

Paul J. Pitcher

Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher
DN: C=US,
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Mark D. Smith

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Date: 2015.11.02 10:44:09-0500'

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$ _____



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Order

Project:
13-001 SHS Addition & Renov. Ph II
1000 S School Ave
Sarasota, FL 34237

Change Order: 87

Date: 10/8/2015

Architect's Project:

Contractor:
P.J. Hayes, Inc d/b/a Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

The Contract is changed as follows:

DMP - SS&E Associates - Performance Sports Systems

\$(18,123.75)

Perf. Sports Systems	-	\$17,050.71
Sales Tax Savings	-	1,073.04

The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(5,029,215.02)
The Contract Amount prior to this Change Order was	<u>26,893,784.98</u>
The Contract will be decreased by this Change Order in the amount of	(18,123.75)
The new Contract Amount including this Change Order will be	<u><u>\$26,875,661.23</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly, Inc.
ARCHITECT
2714 Dr. MLK Jr. St N
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction
CONTRACTOR
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

School Board of Sarasota Cnty
OWNER
1900 Landings Boulevard
Sarasota, FL 34231


(Signature)
STEPHEN JOHNSON, AIA
By
10/22/15
Date


Digitally signed by Nathan Renner
Contact Info:
nathan.renner@tandemconstruction.com
Date: 2015.10.21 10:32:01-04'00'
By
Date


(Signature)
By 11/2/2015
Date

Digitally signed by Mark D. Smith
DN: c=US,
e=mark.smith@sarasotacountychools.net,
o=Sarasota County School Board,
ou=Construction Services Department, CN=Mark
D. Smith
Date: 2015.11.02 10:44:33-05'00'



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Order

Project:
13-001 SHS Addition & Renov. Ph II
1000 S School Ave
Sarasota, FL 34237

Change Order: 88

Date: 10/14/2015

Architect's Project:

Contractor:
P.J. Hayes, Inc d/b/a Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

The Contract is changed as follows:

REVERSE DMP item returned on CO #82

107	REVERSE DMP item returned from CO #82	\$(9,540.00)
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The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(5,047,338.77)
The Contract Amount prior to this Change Order was	<u>26,875,661.23</u>
The Contract will be decreased by this Change Order in the amount of	(9,540.00)
The new Contract Amount including this Change Order will be	<u><u>\$26,866,121.23</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly, Inc.
ARCHITECT
2714 Dr. MLK Jr. St N
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction
CONTRACTOR
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

School Board of Sarasota Cnty
OWNER
1900 Landings Boulevard
Sarasota, FL 34231


(Signature)
STEPHEN JOHNSON, AIA

By
Date 10/22/15


Digitally signed by Nathan Renner
Contact Info:
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Date: 2015.10.21 10:32:31-04'00'

By
Date


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By 11/2/2015
Date