

Construction Services Department Change Orders

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 01/22/2019 SCHOOL BOARD MEETING								
Booker Middle School Security Fence	Jon F. Swift, Inc	1	\$287,188.00	\$24,781.62	\$311,969.62	Covers the cost to add 3 gates to the project, two oversized 60" gates and move/re-install for re-use one egress gate.	\$0.00	R
Booker Middle School Security Fence	Jon F. Swift, Inc.	2	\$311,969.62	\$48,231.70	\$360,201.32	Covers the cost to add two new egress gates, & relocate egress gates. Add Exit signs per code & fencing	\$0.00	R
Brentwood Elementary School Cafeteria Replacement and HVAC Renovation	Jon F. Swift, Inc.	17	\$12,070,922.41	-\$227,140.18	\$11,843,782.23	Value Engineering savings to decrease the project budget.	\$0.00	R
Brentwood Elementary School Cafeteria Replacement and HVAC Renovation	Jon F. Swift, Inc.	18	\$11,843,782.23	-\$389,855.00	\$11,453,927.23	Deduct the cost of the kitchen equipment provided by Clark Associates, Inc.	\$22,114.43	R
			\$24,513,862.26	-\$543,981.86	\$23,969,880.40	TOTAL IN TAX SAVINGS:	\$22,114.43	

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL SECURITY FENCE**

CHANGE ORDER NO. (1)

BOARD DATE: January 22, 2019

PO#: 21703635

ITEM 1) Description: This change covers the cost to add 3 gates to the project, two oversized 60" gates and move/re-install for re-use one egress gate.

Reason for Change: The Security Fence Project did not include any over-sized gates. The school needed at least two 60" gates in key locations to permit security, grounds, and administration staff to navigate the entire campus, inside and outside the secure perimeter.

Cost of Change: ADD: \$24,781.62

SUMMARY: ITEM 1) ADD: \$24,781.62

TOTAL COST: ADD: \$24,781.62

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=Ernest.DuBose@sarasotacountychools.net, OU=Construction Services,
O=Sarasota County Schools, CN=Ernest F. DuBose II
Reason: I am approving this agreement
Date: 2018.12.13 12:45:48-05'00'
Ernest F. DuBose II, Project Manager

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.12.14 10:37:27-05'00'
Mark D.. Smith

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = (\$24,781.62)



AIA Document G701™ - 2001

Change Order

PROJECT (Name and address): 1038 2250 Myrtle Street Sarasota, Florida 34234	CHANGE ORDER NUMBER: 001 DATE: 8-4-17	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: 1-21-17 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
See attached COR #001

The original Guaranteed Maximum Price was	\$	287,188.00
The net change by previously authorized Change Orders	\$	0.00
The Guaranteed Maximum Price prior to this Change Order was	\$	287,188.00
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	24,781.62
The new Guaranteed Maximum Price including this Change Order will be	\$	311,969.62

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER

SchenkelShultz Architecture
ARCHITECT (Firm name)
677 N. Washington Blvd., Sarasota,
Florida 34236
ADDRESS

BY (Signature)
Kenneth Dean, AIA, Partner
SchenkelShultz
(Typed name)
04 August 2017
DATE

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237
ADDRESS

BY (Signature)
Jason F. Swift, President
Jon F. Swift, Inc.
(Typed name)
8/4/17
DATE

School Board of Sarasota County
OWNER (Firm name)
7895 Fruitville Road, Sarasota, Fl. 34202
ADDRESS

BY (Signature)
Mark D. Smith
Construction Services Department
(Typed name)
DATE





2221 Eighth Street
Sarasota, FL 34237

Change Order Request

Owner X
Architect X
Construction Manager X

COR #: 001
PROJECT #: 1038
DATE: 02-Aug-17

PROJECT: Booker Middle School Security Fence

OWNER: School Board of Sarasota County
7895 Fruitville Road
Sarasota, FL 34202

TO: Construction Services
ATTN.: Ernie DuBose

See the following itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modification to the Contract Documents described herein.

DESCRIPTION:

Description: Provide and install new LCN 4111 CUSH closers with SRI coating in place of the Lockey gate closers. Lockey closers are not returnable and will be returned to owner. Provide and install 2 60" wide gates per owner request for golf cart access. This requires additional hardware (1 set of panic and closer per gate). Install of these two gates requires	
Hollow Metal Specialist- Supply LCN 4111 CUSH Closers (15)	\$ 4,970.00
Hollow Metal Specialist- Supply additional closers and panic hardware for two new gates	\$ 4,557.00
JP Services - Remove sidewalk for new gate install	\$ 750.00
Marler Construction - Pour back concrete and add sidewalk at new 60" gate locations	\$ 3,050.00
Foremost Fence - Provide 2 new 60" gates, rework fence to fit	\$ 9,078.00
Jon F. Swift Inc. - Reinstall 1 gate, frame and hardware and install two new 60" frames, gates and hardware. (3 men, 2 days@ \$40/hr. = \$1920) Allowance in GMP	No Charge

Change Order Request Processing

	hr	rate/hr		
Project Manager	0.00	\$ 88.00	\$	-
Clerical	0.00	\$ 40.00	\$	-

Submitted by: _____
Justin Williams, Project Manager date

Subtotal	\$	22,405.00
CM Fee	\$	1,792.40
Insurance	\$	290.37
Bond Cost	\$	293.85
Total this Change Order Request	\$	24,781.62

Attachments:
Subcontractor proposals

J.P. Services of Sarasota, LLC

941-756-2327 fax
 2141 Whitfield Park Dr.
 Sarasota, FL 34243

Invoice

Scanned
 08/02/2017 10:13:41 AM

Date	Invoice #
8/2/2017	768047

Bill To
Jon F. Swift Inc. 2221 8th St Sarasota, FL 34237

1038-024100

P.O. No.	Terms	Project
Booker Middle	Due on receipt	

Quantity	Description	Rate	Amount
	Saw cut, chipped and removed to contractor's dump truck the following sections of concrete on Saturday 7/29/17: 6' x 6' x 4.5" thick section of sidewalk and removed gate and 2 posts 6' x 5' x 6" thick section of sidewalk and removed 2 posts Work performed at Booker Middle School, 2250 Myrtle St., Sarasota, FL 34234	750.00	750.00

Approved
 Justin Williams, PM
 08/02/2017 10:13:34 AM


Thank you for your business.

Total \$750.00

KAO



HMS
 HOLLOW METAL SPECIALISTS
 A DIVISION OF THE COOK & BOARDMAN GROUP, LLC

Cook & Boardman, LLC
 DBA Hollow Metal Specialists
 740 Apex Road
 Sarasota, FL 34240
 Phone: (941) 379-1970
 Fax (941) 371-4026
www.hmsdoors.com
www.cookandboardman.com

BID PROPOSAL DIVISION 8

Project Name: **Booker Middle School Gates**

Proposal Date: July 31, 2017

Location:

HMS Quotation #:

We propose to furnish the following materials subject to conditions and exclusions listed:

Add hardware for 2 ea 5'0" X 7'0" gates. Panics are 48"

ADD \$4,557.00

Hardware sets attached. Normally we would use a keyed mullion in the center to latch the panics to. Sometimes the gate people furnish a mullion. Check with the facilities to see what they want and also the gate people to make sure there is something at the top to fasten the mullion to, a frame head or otherwise.

The above prices are subject to the following conditions/exclusions:

1. We have included the costs of a "DHI" formatted submittal package complete with cut sheets and Windstorm documentation as required.
2. We have a Certified AHC on staff. We employ Architectural Hardware Consultants who are currently enrolled in the DHI continuing education program. www.dhi.org
3. We exclude *all* glass/glazing, Knox Boxes, Aluminum Openings, Overhead Roll-up doors, composite clean-up/removal, bituminous coatings, Temporary Door Openings, and frame installation; unless otherwise noted.

The above prices are subject to the following terms:

- Our terms are Net 30 days, subject to credit approval.
- Quoted prices are based on standard manufacturers lead times following ALL approved shop drawings (4-6 Weeks)
- Quoted prices are valid for 30 days from the date submitted.
- Pricing on this proposal is contingent upon the acceptance of this proposal in its entirety. If a re-quote is required please contact our office.
- Payment & Performance Bond is excluded, if required please contact our office for the amount to add to base bid.
- If Direct Material Purchase (DMP) is required please contact this office for the tax amount to be deducted.
- INCLUDES freight to jobsite, TAILGATE DELIVERY unless material is installed by HMS.

Prepared by: _____

Accepted by: _____

mhilliardhmsdoors.com

Date: _____

Hollow Metal Specialists is a UL 2nd Location & FSC Chain of Custody Certified

KGD



HMS
 HOLLOW METAL SPECIALISTS
 A DIVISION OF THE COOK & BOARDMAN GROUP, LLC

Cook & Boardman, LLC
 DBA Hollow Metal Specialists
 740 Apex Road
 Sarasota, FL 34240
 Phone: (941) 379-1970
 Fax: (941) 371-4026
www.hmsdoors.com
www.cookandboardman.com

BID PROPOSAL DIVISION 8

Project Name: **Booker Middle School Gates**

Proposal Date: May 15, 2017

Location:

HMS Quotation #:

We propose to furnish the following materials subject to conditions and exclusions listed:

15 ea 4111 SCUSH Closers with SRI coating

ADD \$4,970.00

It does not sound like we will be able to return the orig closers. If they had been LCN or Yale or something like that those mfg's most likely would have taken them back with a big restock charge.

The above prices are subject to the following conditions/exclusions:

1. We have included the costs of a "DHI" formatted submittal package complete with cut sheets and Windstorm documentation as required.
2. We have a Certified AHC on staff. We employ Architectural Hardware Consultants who are currently enrolled in the DHI continuing education program. www.dhi.org
3. We exclude *all* glass/glazing, Knox Boxes, Aluminum Openings, Overhead Roll-up doors, composite clean-up/removal, bituminous coatings, Temporary Door Openings, and frame installation; unless otherwise noted.

The above prices are subject to the following terms:

- Our terms are Net 30 days, subject to credit approval.
- Quoted prices are based on standard manufacturers lead times following ALL approved shop drawings (4-6 Weeks)
- Quoted prices are valid for 30 days from the date submitted.
- Pricing on this proposal is contingent upon the acceptance of this proposal in its entirety. If a re-quote is required please contact our office.
- Payment & Performance Bond is excluded, if required please contact our office for the amount to add to base bid.
- If Direct Material Purchase (DMP) is required please contact this office for the tax amount to be deducted.
- INCLUDES freight to jobsite, TAILGATE DELIVERY unless material is installed by HMS.

Prepared by: _____

Accepted by: _____

mhilliardhmsdoors.com

Date: _____

Hollow Metal Specialists is a UL 2nd Location & FSC Chain of Custody Certified

KGO



**Marler
Construction, Inc**

105 66th Ave W
Bradenton, FL 34207
Phone: 941.315.0760
Fax: 941.753.4791

E-mail: marlerconstruction@verizon.net

To: Jon Swift Construction

**Job: Booker Middle- Additional sidewalk
at new gates**

Attn: Justin

Date: August 1, 2017

PROPOSAL

Price includes additional sidewalk replacements at 2 new gates.

Price includes materials, reinforcement, forming, bond breaker at asphalt, doweling into existing sidewalk at west pad, and pour and finish.

Price-

\$ 3,050.00

De-watering or any other items not specifically listed above not included.

**Excavation and/or removal of rock or any other debris or obstructions not included
and may be done at an additional rate.**

Progress payments to be made on or before the 10th of each month.

Doug Marler

**Marler Construction, Inc.
CGC# 1506802**

KSD

Justin Williams

From: Jim Van Gundy <jimvg@foremostfence.com>
Sent: Saturday, June 10, 2017 9:08 AM
To: Justin Williams
Subject: FW: Booker Middle School

From: Jim Van Gundy [mailto:jimvg@foremostfence.com]
Sent: Monday, June 05, 2017 11:59 AM
To: Justin@jonfswiftinc.com
Subject: Booker Middle School

Pricing:

Provide (2) new 5' wide gates with transom posts. Core drill and re-work side panels. - \$4539.00 each

Thanks

Jim Van Gundy

ForemostFence
"Contractors You Can Depend On"
8135 25th Court East
Sarasota, FL 34243
941-748-2700
jimvg@foremostfence.com



CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL SECURITY FENCE**

CHANGE ORDER NO. 2

BOARD DATE: January 22, 2019

PO#: 21703635

ITEM 1) Description: This change covers the cost to add two new egress gates, relocate one egress gate, relocate gates at three other locations to meet egress code, replace sidewalk accordingly, add Exit signs per code, add fencing between the tennis courts and play field, and 2 chain-link egress gates in the rear of campus.

Reason for Change: Egress calculations were not completed at time of bid and contract. During permitting, it was discovered that the original plan did not have enough egress gates per code and also that the golf cart gates do not apply towards code gates, thus requiring additional 48" gates. The other revisions were items noted and requested by School Safety and Security.

Cost of Change: ADD: \$48,231.70

SUMMARY: ITEM 1) ADD: \$48,231.70

TOTAL COST: ADD: \$48,231.70

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=Ernest.DuBose@ Sarasotacounty schools.net, OU=Construction Services,
O=Sarasota County Schools, CN=Ernest F. DuBose II
Reason: I am approving this document
Date: 2018.12.13 13:03:05-05'00'
Ernest F. DuBose II, Project Manager

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacounty schools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.12.14 10:39:52-05'00'
Mark D.. Smith

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = (\$48,231.70)



AIA Document G701™ - 2017

Change Order

PROJECT: (Name and address)
Booker Middle School Security Fence
2250 Myrtle Street
Sarasota, FL 34234

CONTRACT INFORMATION:
Contract For: General Construction
Date: January 19, 2017

CHANGE ORDER INFORMATION:
Change Order Number: 002
Date: April 13, 2018

OWNER: (Name and address)
Sarasota County School Board
7895 Fruitville Road
Sarasota, Florida 34240

ARCHITECT: (Name and address)
Schenkel Shultz Architecture
677 N. Washington Blvd.
Sarasota, FL 34236

CONTRACTOR: (Name and address)
Jon F. Swift, Inc.
2221 8th Street
Sarasota, FL 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Provide additional gates to meet egress requirements: **\$29,839.70**

Relocate rolling gate: **\$18,392.00**

The original Guaranteed Maximum Price was	\$	287,188.00
The net change by previously authorized Change Orders	\$	24,781.62
The Guaranteed Maximum Price prior to this Change Order was	\$	311,969.62
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	48,231.70
The new Guaranteed Maximum Price including this Change Order will be	\$	360,201.32

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architecture
ARCHITECT (Firm name)

Jon F. Swift, Inc.
CONTRACTOR (Firm name)

Sarasota County School Board
OWNER (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE Mark D. Smith

Kenneth Dean, Partner

Justin Williams, Vice President

Mark Smith, Director, Construction

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

Services Department
PRINTED NAME AND TITLE

DATE

DATE 6/13/18

DATE



Change Order Request



2221 Eighth Street
Sarasota, FL 34237

Owner X
Architect X
Construction Manager X

COR #: **02R**
PROJECT #: **1038**
DATE: **12-Apr-18**

PROJECT: Booker Middle School Security Fence

OWNER: School Board of Sarasota County
7895 Fruitville Road
Sarasota, FL 34202

TO: Construction Services
ATTN.: Ernie DuBose

See the following itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modification to the Contract Documents described herein.

DESCRIPTION:

Description: Provide and install additional gates to meet egress requirements

Hollow Metal Specialist - Supply LCN 4111 CUSH Closers and Panic Hardware (4 sets)	\$ 8,830.00
JFS - Install added hardware	No Charge
Foremost Fence - Provide and Install 2 new 48" architectural gates. Install one CM provided architectural gate (left over from 60" gate add). Includes adjustment of existing gates to fit double gates in 3 locations.	\$ 9,976.00
JFS - Remove and replace sidewalk as needed for new/moved gates (allowance, 4 areas)	\$ 4,800.00
JFS - Supply and install 4 additional exist signs	No Charge
Foremost Fence - Add fence at tennis court to seal off playing field	\$ 1,038.00
Foremost Fence - North parking lot egress gates (chain link/steel)	\$ 1,646.00

Change Order Request Processing

	hr		rate/hr		
Project Manager	6.00	\$	88.00	\$	528.00
Clerical	4.00	\$	40.00	\$	160.00

Submitted by: _____
Justin Williams, Project Manager date

Subtotal	\$	26,978.00
CM Fee	\$	2,158.24
Insurance	\$	349.63
Bond Cost	\$	353.83
Total this Change Order Request		\$ 29,839.70

Attachments:
Subcontractor proposals



BID PROPOSAL DIVISION 8

Project Name: **Booker Middle School Gates**
 Location:

Proposal Date: April 5, 2018
 HMS Quotation #:

We propose to furnish the following materials subject to conditions and exclusions listed:

Add hardware for 4 ea 4'0" X 7'0" gates. Panics are 48" "brushed chrome"

ADD \$8,830.00

The above prices are subject to the following conditions/exclusions:

1. We have included the costs of a "DHI" formatted submittal package complete with cut sheets and Windstorm documentation as required.
2. We have a Certified AHC on staff. We employ Architectural Hardware Consultants who are currently enrolled in the DHI continuing education program. www.dhi.org
3. We exclude **all** glass/glazing, Knox Boxes, Aluminum Openings, Overhead Roll-up doors, composite clean-up/removal, bituminous coatings, Temporary Door Openings, and frame installation; unless otherwise noted.

The above prices are subject to the following terms:

- Our terms are Net 30 days, subject to credit approval.
- Quoted prices are based on standard manufacturers lead times following ALL approved shop drawings (4-6 Weeks)
- Quoted prices are valid for 30 days from the date submitted.
- Pricing on this proposal is contingent upon the acceptance of this proposal in its entirety. If a re-quote is required please contact our office.
- Payment & Performance Bond is excluded, if required please contact our office for the amount to add to base bid.
- If Direct Material Purchase (DMP) is required please contact this office for the tax amount to be deducted.
- INCLUDES freight to jobsite, TAILGATE DELIVERY unless material is installed by HMS.

Prepared by: _____
 mhilliardhmsdoors.com

Accepted by: _____
 Date: _____

Hollow Metal Specialists is a UL 2nd Location & FSC Chain of Custody Certified

ESTIMATE / PROPOSAL

 <p style="font-size: 1.2em; margin: 0;">Foremost Fence</p> <p style="margin: 0;">"Contractor's You Can Depend On"</p>	<p style="margin: 0;">8135 25th Court East – Sarasota, FL 34243 Phone 941-748-2700 – Fax 941-748-2740 www.foremostfence.com</p>
<p style="margin: 0;">Date: 4/10/18</p> <p style="text-align: center; margin: 10px 0 0 0;">*REVISED*</p>	<p style="margin: 0;">Company: JON F. SWIFT CONSTRUCTION</p> <p style="margin: 5px 0 0 0;">Project: Booker Middle School Street: Myrtle City: Sarasota Fl. Phone: 941-685-5839 Contact: Justin Williams Email: justin@jonfswiftinc.com</p>

Project Description	
Provide and Install: Front Entrance 260' of 6'h Blk chain link, with (1) 8' gate. (Remove existing split rail fence.)	\$4,675.00
Provide and Install: West side (Tennis Court) 45' of 6'h Blk. Chain link. Modify to accommodate swale.	\$1,038.00
Provide and Install: North parking lot 50' of 6'h kk 9ga. Galvanized chain link with (2) 4' wide x 7'h with transoms gates.	\$1,646.00
Reinstall existing gates & Provide and Install (2) 4'w Security gates, (Rework existing fence to meet new gates.)	\$9,976.00
NOTE CREDIT \$650.00 FOR REUSING 6'H WIRE FROM MERTLE DR.	\$17,335.00

If you have any questions regarding this estimate, please contact us @ 941-748-2700	
Sign _____	Date _____
Prepared By: Jim Van Gundy / Rick Melchiorre	
Thank you for your business!	



Booker Middle Gate Relocation

SCSB

May 26, 2018

Schedule

2 Weeks

Project Area (Square Feet)

N/A

Division	Scope of Work	Bid #1	Bid #2	Comments
1A	General Requirements	1,525	1,525	
26A	Electrical	3,950	3,060	
31A	Sitework/Utilities	900	3,800	
32B	Fencing	8,741	5,836	
SUBTOTAL		\$ 15,116	\$ 14,221	
	General Liability Insurance	181	171	1.20%
	Builder's Risk Insurance	0	0	0.00%
SUBTOTAL		\$ 15,298	\$ 14,392	
	Contractor Fee/Overhead	1,224	1,151	8.0%
SUBTOTAL		\$ 16,522	\$ 15,543	
	Payment/Performance Bond	198	187	1.2%
TOTAL		\$ 16,720	\$ 15,730	
	Contingency	1,672	1,573	10%
GRAND TOTAL		\$ 18,392	\$ 17,303	

General Requirements

SCSB

Direct Management Costs	Months	Allocation	Hours	Burdened Hourly Rate	Total
Project Executive		0%	0	0	0
Preconstruction Director		0%	0	0	0
Estimator	1	10%	17	88	1,525
Senior Project Manager		0%	0	0	0
Project Manager	0		0		0
Assistant Project Manager		0%	0	0	0
General Superintendent	0	20%	0	85	0
Superintendent	1	0%	0	55	0
Assistant Superintendent		0%	0	0	0
Administrative Assistant	0	20%	0	40	0
Project Accountant	0	10%	0	45	0
Carpenter		0%	0	0	0
SUBTOTAL					\$1,525

Direct Administrative Costs	Quantity	Unit	Unit Cost	Total
Correspondence (Postage/Courier Services)		MO		0
Photographs		LS		0
Plan Cost	1	LS	0	0
Permit/Impact Fees		LS		0
Professional Fees		LS		0
Miscellaneous Expenses		LS		0
Jessica Lunsford Act		MO		0
Groundbreaking/Topping Out Ceremonies		LS		0
As-Built/Record Drawings	10	Hrs	0	0
Punch List		LS		0
SUBTOTAL				\$0

Direct Safety Costs	Quantity	Unit	Unit Cost	Total
Safety Consultant		MO		0
Safety Guard Rails		LS		0
PPE (Personal Protection Equipment)	1	LS	0	0
Fire Extinguishers	0	EA	0	0
Barricades/Traffic Control/Public Protection		LS		0
SUBTOTAL				\$0

Direct Transportation Costs	Quantity	Unit	Unit Cost	Total
Travel and Subsistence		MO		0
Project Manager Vehicle	0	MO	0	0
Superintendent Vehicle	0	MO	0	0
Vehicle Fuel	0	MO	0	0
SUBTOTAL				\$0

General Requirements

SCSB

Direct Job Office Costs	Quantity	Unit	Unit Cost	Total
Job Office Trailer		MO		0
Job Office Buildout		LS		0
Job Office Furniture		LS		0
Job Office Supplies		MO		0
Job Office Equipment		MO		0
Job Office Mobilization		LS		0
Temporary Service - Water/Sewer		MO		0
Temporary Service - Electrical		MO		0
Temporary Service - Phone		MO		0
Temporary Service - Internet		MO		0
SUBTOTAL				\$0

Direct Field Costs	Quantity	Unit	Unit Cost	Total
Project Sign		LS		0
Temporary Fence		LF		0
Housekeeping	0	MO	0	0
Dumpsters	0	PULL	0	0
Trash Chute		LS	0	0
Temporary Toilets	0	MO	0	0
Temporary Labor	0	MO	0	0
Ice and Cups		MO		0
Radios/Communication		MO		0
Temporary Lighting		MO		0
Temporary Cooling/Fans		MO		0
Temporary Service - Water		MO		0
Temporary Service - Electrical		MO		0
Finish Work Protection		LS		0
Weather Protection		LS		0
Final Cleaning	1	LS	0.00	0
SUBTOTAL				\$0

Direct Equipment Costs	Quantity	Unit	Unit Cost	Total
Storage Trailers		MO		0
Expendable Hand Tools	1	LS	0	0
Equipment Rental		LS		0
Equipment Fuel		LS		0
Equipment Maintenance		LS		0
Stairs/Ladders		LS		0
SUBTOTAL				\$0

TOTAL General Requirements	\$1,525
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Division 31A - Sitework/Utilities

Scope of Work	Quantity	Unit	Budget Unit Cost	Bid #1	Bid #2	Notes
Bid #1						
Cut and remove asphalt for call button relocation	1	Ea	250	250		
Patch asphalt	1	Ea	650	650		60 SF
Bid #2						
Install speed table with striping and signage	1	Ea	2,900	-	2,900	
Alternate #1						
Cut asphalt for call button relocation	1	Ea	250		250	
Patch asphalt	1	Ea	650		650	60 SF
TOTAL				900	3,800	

CHANGE ORDER SUMMARY

PROJECT NAME:
Brentwood Elementary School Cafeteria Replacement and HVAC Renovation

CHANGE ORDER #17

BOARD DATE:
January 22, 2019
PO/Contract# 21802271

ITEM 1) Description: Value Engineering savings to decrease the project budget.

Reason for Change: The project came in over budget. The design and construction team, under the direction of the district, executed a value engineering process to reduce costs within the project while maintaining the intended scope. This change order is the result of the process.

Cost of Change: DEDUCT: (\$227,140.18)

SUMMARY: ITEM 1) DEDUCT: (\$227,140.18)

TOTAL COST: DEDUCT: (\$227,140.18)

Total Direct Material Purchase amount to date and as a % of original contract:	\$882,369.42	-93.61%
Total Tax Savings to date as a result of Direct Material Purchases:	\$53,442.16	
Change Orders to date and as a % of original contract:	\$11,779,892.81	1178%

SUBMITTED BY: Digitally signed by Ernest F. DuBose II
DN: C=US, E=Ernest.DuBose@sarasotacountychools.net, OU=Construction Services, O=Sarasota County Schools, CN=Ernest F. DuBose II
Reason: I am approving this document
Date: 2018.12.18 15:49:48-05'00'
Ernest F. DuBose II, Project Manager

Digitally signed by Mark D. Smith
DN: C=US
E=mark.smith@sarasotacountychools.net, O=Sarasota County Schools, OU=Construction Services, CN=Mark D. Smith
Date: 2018.12.20 08:51:43-05'00'
Mark D.. Smith

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: =

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Change Order

PROJECT: (Name and address) 1070 Brentwood 2500 Vinson Ave. Sarasota, Fl. 34232	CONTRACT INFORMATION: Contract For: General Construction Date: October 17, 2017	CHANGE ORDER INFORMATION: Change Order Number: 017 Date: July 9, 2018
OWNER: (Name and address) Sarasota County School Board Construction Services Department 7895 Fruitville Road Sarasota, Florida	ARCHITECT: (Name and address) Sweet Sparkman Architects 2168 Main Street Sarasota, Fl. 34236	CONTRACTOR: (Name and address) Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

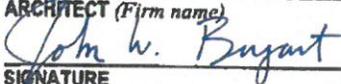
Value engineering per the attached Change Order Request 01.

- Delete Chiller Water Loop at Bldg. 9: \$(60,000.00)
- Credit for Kitchen Hood: \$(37,000.00)
- Roofing Buyout: \$(100,000.00)
- Electrical Value Engineering: \$(11,180.00)
- Insurance: \$(2,271.40)
- Bond: \$(2,725.68)
- CM Fee: \$(13,963.10)
- Total Deduction: \$(227,140.18)**

The original Guaranteed Maximum Price was	\$ 999,701.00
The net change by previously authorized Change Orders	\$ 11,071,221.41
The Guaranteed Maximum Price prior to this Change Order was	\$ 12,070,922.41
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 227,140.18
The new Guaranteed Maximum Price including this Change Order will be	\$ 11,843,782.23
The Contract Time will be increased by Zero (0) days.	
The new date of Substantial Completion will be	

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects ARCHITECT (Firm name)  SIGNATURE John Bryant, Project Architect PRINTED NAME AND TITLE 12/19/18 DATE	Jon F. Swift, Inc. CONTRACTOR (Firm name)  SIGNATURE Justin Williams, Vice President PRINTED NAME AND TITLE DATE	Sarasota County School Board OWNER (Firm name)  SIGNATURE Mark Smith, Director of Construction Services PRINTED NAME AND TITLE DATE
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CHANGE ORDER SUMMARY

PROJECT NAME:

**BRENTWOOD ELEMENTARY SCHOOL CAFETERIA REPLACEMENT AND HVAC RENOVATION
PO/Contract # 21802271
CHANGE ORDER #18**

BOARD DATE: January 22, 2019

ITEM 1) Description: Deduct the cost of the **kitchen equipment** provided by **Clark Associates, Inc.** This material will be direct purchased by the Sarasota County School District.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract. This allows the School District to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. **The school district will receive a sales tax savings of: \$22,114.43**

Cost of Change: DEDUCT: (\$389,855.00)

SUMMARY: ITEM 1) DEDUCT: (\$389,855.00)

TOTAL COST: DEDUCT: (\$389,855.00)

Total Direct Material Purchase amount to date and as a % of original contract:	-\$1,325,666.58	-132.61%
Total Tax Savings to date as a result of Direct Material Purchases:	\$75,556.60	
Change Orders to date and % of original contract:	\$10,454,226.23	1045.735%

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
 DN: C=US, E=Ernest.DuBose@sarasotacountysschools.net, OU=Construction Services,
 O=Sarasota County Schools, CN=Ernest F. DuBose II
 Reason: I am approving this document
 Date: 2019.12.18 15:49:30-05'00'

Ernest F. DuBose II, Project Manager

Mark D.. Smith

Digitally signed by Mark D. Smith
 DN: C=US,
 E=mark.smith@sarasotacountysschools.net,
 O=Sarasota County Schools,
 OU=Construction Services, CN=Mark D.
 Smith
 Date: 2018.12.20 08:44:13-05'00'

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____



AIA® Document G701™ – 2017

Change Order

PROJECT: <i>(Name and address)</i> 1070 Brentwood Phase I 2500 Vinson Ave. Sarasota, Fl. 34232	CONTRACT INFORMATION: Contract For: General Construction Date: October 17, 2017	CHANGE ORDER INFORMATION: Change Order Number: 018 Date: October 31, 2018
OWNER: <i>(Name and address)</i> Sarasota County School Board Construction Servies Department 7895 Fruitville Road Sarasota, Florida	ARCHITECT: <i>(Name and address)</i> Sweet Sparkman Architects 2168 Main Street Sarasota, Fl. 34236	CONTRACTOR: <i>(Name and address)</i> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Deduct for Owner direct purchase of food service equipment.

Material: \$367,740.57

Tax: \$22,114.43

Total Credit: \$389,855.00

The original Guaranteed Maximum Price was	\$ 999,701.00
The net change by previously authorized Change Orders	\$ 10,844,081.23
The Guaranteed Maximum Price prior to this Change Order was	\$ 11,843,782.23
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 389,855.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 11,453,927.23
The Contract Time will be increased by Zero (0) days.	
The new date of Substantial Completion will be	

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects ARCHITECT <i>(Firm name)</i> <i>John W. Bryant</i> SIGNATURE John Bryant, Project Architect PRINTED NAME AND TITLE 12/19/18 DATE	Jon F. Swift, Inc. CONTRACTOR <i>(Firm name)</i> <i>Justin Williams</i> 12/18/18 SIGNATURE Justin Williams, Vice President PRINTED NAME AND TITLE DATE	Sarasota County School Board OWNER <i>(Firm name)</i> <i>Mark D. Smith</i> SIGNATURE Mark Smith, Director, Construction Services PRINTED NAME AND TITLE DATE
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JON F. SWIFT, INC.
 2221 Eighth Street
 Sarasota, FL 34237

PURCHASE ORDER REQUEST FORM

JOB NAME: **Brentwood Elementary School Phase II**

Purchase Order No: **1070-114000**

TO:
 Clark Associates, Inc.
 4610 18th Street E
 Bradenton, FL 34203
 Telephone: 941-628-8512
 Fax: 717-392-8133
 Contact: Janet Creamer; jcreamer@cfse.biz
 FEIN #: 23-1855710

SHIP TO:
 Clark Associates, Inc.
 Brentwood Elementary School
 2500 Vinson Ave
 Sarasota, Florida 34232

P.O. DATE	SHIP VIA	F.O.B. POINT	TERMS
5-Oct-18	best way	destination	monthly draws

QTY	UNIT	DESCRIPTION	PRICE	AMOUNT
1	LS	Please see attached quote	\$ 367,740.57	\$ 367,740.57
Total PO				\$ 367,740.57

Submit Invoices to:

Sarasota County School Board
C/O Clark Associates, Inc.
4610 18th Street E
Bradenton, FL 34203

Sales tax savings (7% on first \$5,000) \$ 350.00
 Sales tax savings (6% on balance) \$ 21,764.43
Total Tax Savings \$ 22,114.43

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with above named subcontractor, as to delivery, quality, and quantity.

Original invoices shall be sent to the above named subcontractor and approved by them, then forwarded to the Construction Manager, who will forward to SCSB for payment. Payment will be delayed if this process is not followed.

Purchase order number must appear on all forms relating to this order.

Approved for Sarasota County School Board _____ date _____
 By: Justin Williams, Vice President
 Jon F. Swift, Inc. is the Construction Manager for this Project

10/3/18

Quote for Food Service Equipment

Brentwood ES

Item	Qty	Description	Sell Total
K2	1	AIR CURTAIN	\$993.00
K3	1	WALK IN COMBO WALK IN COOLER REMOTE	\$46,670.00
K4	1	CONDEN...	\$4,500.00
K6	8	WIRE SHELVING	\$3,016.13
K7	2	MOBILE DUNNAGE RACK WALK IN FREEZER REMOTE	\$574.50
K10	1	CONDE...	\$7,500.00
K12	12	WIRE SHELVING	\$3,676.80
K13	2	MOBILE DUNNAGE RACK	\$574.50
K15	4	WIRE SHELVING	\$4,021.50
K16	3	MOBILE DUNNAGE RACK	\$861.75
K17	3	CAN RACK	\$1,511.25
K21	4	HAND SINK	\$1,150.00
K22	1	PLANETARY MIXER	\$15,798.75
K23	1	BAKER'S TOP WORK TABLE	\$2,000.00
K24	3	INGREDIENT BIN	\$776.85
K25	2	S/S OVERSHELF	\$350.00
K26	3	S/S WORKTABLE W/ DRAWERS	\$5,000.00
K27	1	PLANETARY MIXER FLOOR TROUGH --SPECIAL	\$5,266.25
K29	6	ORDER...	\$8,617.50
K30	2	S/S WORKTABLE W/DRAWERS	\$4,000.00
K31	3	CONVECTION OVEN, GAS SAFETY SYSTEM MOVEABLE GAS	\$35,500.00
K31A	3	C...	\$510.00
K32	2	CONVECTION STEAMER, GAS SAFETY SYSTEM MOVEABLE GAS	\$27,288.75
K32A	2	C...	\$340.00
K33	2	FLOOR TROUGH	\$4,025.75
K34	2	TILTING SKILLET BRAISING PAN... SAFETY SYSTEM MOVEABLE GAS	\$26,000.00
K34A	2	C...	\$340.00

K36	1	KETTLE FILLER STANCHION	\$1,500.00
K39	1	MEAT SLICER	\$6,223.75
K42	1	DISPOSER S/S PREP TABLE W/ 2	\$2,585.25
K43	1	COMPARTM...	\$2,800.00
K43A	1	WALL / SPLASH MOUNT FAUCET	\$330.00
K44	1	S/S OVERSHELF	\$200.00
K46	1	FLOOR TROUGH	\$1,269.75
K47	1	MIXER, VERTICAL CUTTER VCM	\$13,883.75
K48	1	DISPOSER S/S 3 COMPARTMENT SINK W/	\$2,585.25
K49	1	DR...	\$4,000.00
K49A	2	WALL / SPLASH MOUNT FAUCET	\$450.00
K50	1	S/S OVERSHELF	\$350.00
K52	3	HOSE REEL	\$3,780.00
K53	1	PASS-THRU HEATED CABINET	\$5,200.00
K53A	1	PASS-THRU HEATED CABINET	\$5,200.00
K54	2	PASS-THRU REFRIGERATOR	\$18,000.00
K56	1	ICE CUBER S/S WORK TABLE W/	\$3,355.50
K57	1	UNDERSHELF...	\$750.00
K58	4	SINGLE TIER SNEEZEGUARDS COLD FOOD WELL UNIT, DROP-	\$3,000.00
K59	2	IN... HOT FOOD WELL UNIT, DROP-	\$7,000.00
K61	2	IN,... S/SERVING COUNTER W/ TRAY	\$4,000.00
K62	2	SL...	\$16,000.00
K63	2	FAUCET, KETTLE / POT FILLER	\$300.00
K64	2	MILK COOLER	\$6,500.00
K66	2	CASH REGISTER STAND	\$5,000.00
K70	1	S/S PASS THRU TRAY DROP-OFF...	\$0.00
K71	1	S/S SOILED DISHTABLE	\$4,173.79
K71A	1	PRE-RINSE FAUCET ASSEMBLY	\$215.00
K72	1	DISPOSER	\$2,393.75
K73	1	DISHWASHER, CONVEYOR TYPE	\$28,725.00
K75	1	BOOSTER HEATER, ELECTRIC	\$2,500.00
K76	1	S/S CLEAN DISHTABLE	\$2,200.00
K77	1	HAND SINK	\$300.00
K79	4	WIRE SHELVING	\$651.10
K82	4	WIRE SHELVING	\$306.40
K85	12	WIRE SHELVING	\$1,149.00

total \$367,740.57