

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 01/03/2017 SCHOOL BOARD MEETING								
Englewood Elementary School, Building 5 Renovations	Willis A. Smith Construcion, Inc.	1	\$423,074.00	(\$38,468.05)	\$384,605.95	This change order reflects the reconciliation of the final costs for the Guaranteed Maximum price for the Contract between Owner and Design/Builder for Design and Construction Services where the basis of Payment is Cost of the Work Plus a Fee dated May 10, 2016.		R
Englewood Elementary School, Building 5 Renovations	Willis A. Smith Construcion, Inc.	1	\$733,893.00	(\$71,851.97)	\$662,041.03	This change order reflects the reconciliation of the final costs for the Guaranteed Maximum price for the Contract between Owner and Design/Builder for Design and Construction Services where the basis of Payment is Cost of the Work Plus a Fee dated May 10, 2016.		
Sarasota High School Softball Bleacher Installation.	Willis A. Smith Construcion, Inc.	1	\$115,772.00	(\$12,396.24)	\$103,375.76	Reconcile the unused portion of the Contract GMP for the installation of the new bleachers and press box at the softball field.		
				(\$122,716.26)	TOTAL IN TAX SAVINGS:		\$0.00	\$0.00

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
ENGLEWOOD ELEMENTARY SCHOOL BUILDING 5 RENOVATIONS**

CHANGE ORDER NO. ONE (1)

BOARD DATE:
December 6, 2016

ITEM 1) Description: This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract Between Owner and Design / Builder For Design and Construction Services Where the Basis of Payment is Cost of the Work Plus a Fee dated May 10, 2016.

Reason for Change: The net cumulative costs of this reconciliation represent a reduction in the overall cost of the project by \$71,851.97 as indicated in the change order attachments.

Cost of Change: DEDUCT: (\$71,851.97)

SUMMARY: ITEM 1) DEDUCT: (\$71,851.97)

TOTAL COST: DEDUCT: (\$71,851.97)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY:

Sue Bouffard
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard
DN: cn=Sue Bouffard, o=Sarasota County Schools, email=sue.bouffard@sarasotacountychools.net, ou=CSB, cn=Sue Bouffard
Date: 2016.11.01 13:31:50-0400

Mark D. Smith

Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith, o=Sarasota County Schools, email=mark.smith@sarasotacountychools.net, ou=Construction Services Department, cn=Mark D. Smith
Date: 2016.11.01 13:43:19-0400

If this is a Design/Build Contract, enter the revised total contract amount here: \$662,041.03

AIA Document G701™ - 2001

Change Order

PROJECT (Name and address): Englewood Elementary Bldg. 5 150 North McCall Road Englewood, Florida 34223	CHANGE ORDER NUMBER: 001 DATE: 10/28/2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Boulevard N. Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 10, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

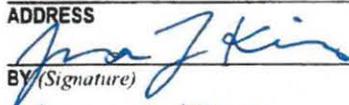
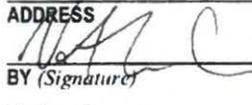
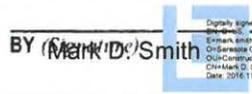
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Final Closeout - Return of project savings to Owner.

The original Contract Sum was	\$	733,893.00
The net change by previously authorized Change Orders	\$	0.00
The Contract Sum prior to this Change Order was	\$	733,893.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	71,851.97
The new Contract Sum including this Change Order will be	\$	662,041.03

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Fawley Bryant Architects</u> ARCHITECT (Firm name) 5391 Lakewood Ranch Boulevard N. Sarasota, FL 34240 ADDRESS  BY (Signature) Jenna H. Kiser (Typed name) 10/31/16 DATE	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR (Firm name) 5001 Lakewood Ranch Boulevard N. Sarasota, FL 34240 ADDRESS  BY (Signature) Nathan Carr (Typed name) 10/31/2016 DATE	<u>School Board of Sarasota County, Florida</u> OWNER (Firm name) 1960 Landings Boulevard Sarasota, FL 34231 ADDRESS  BY (Signature) Mark D. Smith (Typed name) DATE
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CHANGE ORDER SUMMARY

**PROJECT NAME:
ENGLEWOOD ELEMENTARY SCHOOL BUILDING 9 RENOVATIONS**

CHANGE ORDER NO. ONE (1)

BOARD DATE:
December 6, 2016

ITEM 1) Description: This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract Between Owner and Design / Builder For Design and Construction Services Where the Basis of Payment is Cost of the Work Plus a Fee dated May 10, 2016.

Reason for Change: The net cumulative costs of this reconciliation represent a reduction in the overall cost of the project by \$38,468.05 as indicated in the change order attachments.

Cost of Change: DEDUCT: (\$38,468.05)

SUMMARY: ITEM 1) DEDUCT: (\$38,468.05)

TOTAL COST: DEDUCT: (\$38,468.05)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY: **Sue Bouffard**
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard
DN: C=US,
E=sue.bouffard@sarasotacountychools.net,
OU=OSD, O=SOSB, CN=Sue Bouffard
Date: 2016.11.01 13:37:43-04'00'

Mark D. Smith

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2016.11.01 13:45:05-04'00'

If this is a Design/Build Contract, enter the revised total contract amount here: \$662,041.03

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota High School Softball Bleacher Installation

CHANGE ORDER NO. 1

BOARD DATE: January 3, 2017

ITEM 1) Description: Reconcile the unused portion of the Contract GMP for the installation of the new bleachers and press box at the softball field.

Reason for Change: The final costs to complete the GMP for Phase III have been reconciled. This change order deducts the remaining funds from the GMP Contract with Magnum Builders of Sarasota, Inc.

Cost of Change: DEDUCT: \$12,396.24

SUMMARY: ITEM 1) DEDUCT: \$12,396.24

TOTAL COST: DEDUCT: \$12,396.24

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY: **Paul J. Pitcher**
Digitally signed by Paul J. Pitcher
DN: C=US,
E=Paul.Pitcher@sarasotacountysschools.net,
O="School Board of Sarasota County, FL",
OU=Construction Services Department, CN=Paul J. Pitcher
Date: 2016.12.01 07:27:12 -0500'
Paul J. Pitcher, Project Manager

Mark D. Smith
Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountysschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2016.12.08 10:38:12 -0500'

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$



Magnum Builders of Sarasota, Inc.
 4545 Northgate Court
 Sarasota FL 34234
 941-351-5560

License: CBC015667

Change Order

Order#: 1-Final

Order Date: 08/24/2016

To: School Board of Sarasota Cnty
 7895 Fruitville Road
 Sarasota FL 34240

Project: 1314
 SBSC SHS Bleacher Job
 7895 Fruitville Road
 Sarasota FL 34240

The contractor agrees to perform and the owner agrees to pay for the following changes to this contract.

Plans Attached

Ordered By:

Customer Order:

Specifications Attached

Description of Work	Amount
Final Reconciliation of costs	-12,396.24

Notes

\$115,772.00 Contract Amount
 103,375.76 Actual Final Cost - (see detail accounting)
 \$(12,396.24) Net Deductive C.O.

Negative changes will lower the overall contract price requiring no additional payment by owner.

Requested Amount of Change

-12,396.24

The original Contract Sum was	115,772.00
Net change by previous Change Orders	0.00
The Contract Sum prior to this Change Order	115,772.00
The Contract Sum will be changed by this Change Order	-12,396.24
The new Contract Sum including this Change Order will be	103,375.76
The Contract Time will be changed by	0 Days

Owner: Mark D. Smith

Date: _____

Contractor: *Mark D. Smith*

Date: 8-24-2016

Digitally signed by Mark D. Smith
 DN: cn=US, e=mark.smith@sarasotacountyschools.net,
 o=Sarasota County School Board, ou=Construction
 Services Department, cn=Mark D. Smith
 2016-08-24 11:51:06-0500