

## Construction Services Department Change Orders

| PROJECT   | CONTRACTOR   | CO# | CURRENT CONTRACT AMOUNT | CHANGE              | REVISED AMOUNT         | EXPLANATION (see attached)   | SALES TAX SAVINGS * | ** |
|---|--|-----|-------------------------|---------------------|------------------------|--|---------------------|----|
| SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>01/09/2018</b> SCHOOL BOARD MEETING |  |     |                         |                     |                        |  |                     |    |
| Suncoast Technical College South Vertical Construction  | Willis A. Smith Construction, Inc.                   | 68  | \$12,315,364.82         | \$15,870.53         | \$12,331,235.35        | Reconciliation for change order #10 to Ferguson Enterprises, Inc. for the direct material purchase of plumbing materials.  | \$0.00              | R  |
| Venice Middle School HVAC Renovation  | McIntyre Elwell & Strammer General Contractors, Inc. | 20  | \$9,599,595.97          | \$39,950.01         | \$9,639,545.98         | Furnish labor, material and equipment to perform the power and data work for COT classrooms in Building #3. This work includes removal of existing COT ceiling panels in four rooms and re-cabling data drops in these rooms. It also includes a complete COT build out of one additional classroom. | \$0.00              | R  |
| SHS Ancillary Electrical Service Relocation   | P.J. Hayes, Inc. d/b/a Tandem Construction Contactor | 1   | \$150,000.00            | \$67,836.44         | \$217,836.44           | Adjust the cost of the original Design/Build Contract to reflect the actual cost associated with the relocation of the ancillary electrical service based on the low bid.  | \$0.00              | A  |
|   |  |     | <b>\$22,064,960.79</b>  | <b>\$123,656.98</b> | <b>\$22,188,617.77</b> | <b>TOTAL IN TAX SAVINGS:</b>   |                     |    |

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:**  
**SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION**  
CONTRACT NO. 21701171  
CHANGE ORDER NO. SIXTY EIGHT (68)

**BOARD DATE:**  
January 9, 2018

---

ITEM 1)      Description:                      Reconciliation for Change Order #10 to Ferguson Enterprises, Inc. for the direct material purchase of plumbing materials.

Reason for Change:                      There are unused funds from the original purchase order that need to be returned to the subcontractor including sales tax.

Cost of Change:                      ADD:    \$15,870.53

---

SUMMARY: ITEM 1)                      ADD:    \$15,870.53

---

**TOTAL COST:**                              ADD:    \$15,870.53

---

Total Direct Material Purchase amount to date and as a % of original contract:      

|                |
|----------------|
| \$4,502,212.74 |
|----------------|

|         |
|---------|
| -28.18% |
|---------|

Total Tax Savings to date as a result of Direct Material Purchases:                      

|              |
|--------------|
| \$270,418.63 |
|--------------|

Change Orders to date and as a % of original contract:                      

|              |
|--------------|
| \$306,672.55 |
|--------------|

|        |
|--------|
| 1.811% |
|--------|

---

SUBMITTED BY:

**Sue Bouffard**

Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountysschools.net,  
OU=CSD, O=SCSB, CN=Sue Bouffard  
Date: 2017.12.08 12:17:25-0500'

Sue Bouffard, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.12.11 07:26:43-0500'

If this is a Design/Build Contract, enter the revised total contract amount here:



SUNCOAST TECHNICAL COLLEGE & LIBRARY - OWNER DIRECT PURCHASE ORDER - INVOICE LOG SUMMARY - **Buildings**

| SUBCONTRACTOR              | MATERIAL SUPPLIER | PO Number<br>Invoice # | Issue Date /<br>Invoice Date | MATERIAL BUDGET<br>PRICE | NON-TAXABLE<br>(FRT., ETC.) | SALES TAX         | REMAINING PO<br>BALANCE |
|----------------------------|-------------------|------------------------|------------------------------|--------------------------|-----------------------------|-------------------|-------------------------|
| <b>B&amp;I Contractors</b> | <b>FERRUMPH</b>   | <b>9042 21702170</b>   | <b>10.03.16</b>              | <b>\$96,421.40</b>       |                             | <b>\$5,835.28</b> | <b>\$96,421.40</b>      |
| (Plumbing)                 | PR 001            | 5156764                | 02.24.17                     | \$15,354.99              |                             | \$971.30          | \$81,066.41             |
|                            | PR 002            | 5443676, 5366077       | 06.08.17                     | \$51,402.74              |                             | \$3,084.16        | \$29,663.67             |
|                            | PR 003            | 5404427                | 06.19.17                     | \$15,217.27              |                             | \$913.04          | \$14,446.40             |
|                            | PR 004            | Multiple               | Multiple                     | (\$525.80)               |                             | (\$31.55)         | \$14,972.20             |
| <b>SUBTOTALS</b>           |                   |                        |                              | <b>\$81,449.20</b>       |                             | <b>\$4,936.95</b> | <b>\$14,972.20</b>      |

\$898.33 Sales Tax  
 \$15,870.53 Total

*Handwritten initials/signature*

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Venice Middle School HVAC Renovation**

**CONTRACT / PO #21704682**

**CHANGE ORDER NO. 20**

**BOARD DATE:01/09/2018**

**Contract #21704682**

---

ITEM 1) Description: Furnish labor, material and equipment to perform the power and data work for COT classrooms in Building #3. This work includes removal of existing COT ceiling panels in four rooms and re-cabling data drops in these rooms. It also includes a complete COT build out of one additional classroom.

Reason for Change: It was agreed to make these changes to the existing classrooms and to build out the additional COT classrooms during the course of the HVAC renovation Project. Recabling data to these rooms will match distribution data cable that is being upgraded throughout the school and the one additional classroom build out will provide additional COT labs as required for the instructional program.

Cost of Change: ADD: \$39,950.01

---

SUMMARY: ITEM 1) ADD: \$39,950.01

---

TOTAL COST: ADD: \$39,950.01

---

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

---

SUBMITTED BY:

**Paul J. Pitcher**

Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher  
DN: C=US,  
E=Paul.Pitcher@sarasotacountyschools.net,  
O="School Board of Sarasota County, FL",  
OU=Construction Services Department, CN=Paul J.  
Pitcher  
Date: 2017.12.11 06:38:10-05'00'

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.12.12 11:26:46-05'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



# Document G701™ – 2017

## Change Order

**PROJECT:** *(Name and address)*  
 Venice Middle School  
 HVAC Renovation  
 & Chiller Replacement  
 1900 Center Road  
 Sarasota, FL 34292

**CONTRACT INFORMATION:**  
 Contract For: General Construction  
 Date: April 04, 2017

**CHANGE ORDER INFORMATION:**  
 Change Order Number: 020  
 Date: December 5, 2017

**OWNER:** *(Name and address)*  
 The School Board  
 of Sarasota County, Florida  
 1960 Landings Blvd.  
 Sarasota, FL 34231

**ARCHITECT:** *(Name and address)*  
 Harvard Jolly Architecture  
  
 6000 Cattleridge Blvd #204  
 Sarasota, FL 34232

**CONTRACTOR:** *(Name and address)*  
 McIntyre Elwell & Strammer  
 General Contractors, Inc.  
 1645 Barber Road  
 Sarasota, FL 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Add for labor material and equipment perform the power and data work for the COT rooms in building 3 only, per the revision PR#01 dated 10-9-17:

|                                      |              |
|--------------------------------------|--------------|
| a. Power .....                       | \$ 21,263.50 |
| b. Data .....                        | \$ 16,052.03 |
| Subtotal.....                        | \$ 37,315.53 |
| Payment & Performance Bond @ 1%..... | \$ 373.16    |
| Subtotal.....                        | \$ 37,688.69 |
| Contractor's Fee @ 6%.....           | \$ 2,261.32  |
| Total Cost.....                      | \$ 39,950.01 |

**TOTAL COST OF G701-2017 CHANGE ORDER #20.....\$ 39,950.01**

|  |                  |
|--|------------------|
| The original Contract Sum was  | \$ 12,376,384.00 |
| The net change by previously authorized Change Orders                    | \$ -2,776,788.03 |
| The Contract Sum prior to this Change Order was                          | \$ 9,599,595.97  |
| The Contract Sum will be increased by this Change Order in the amount of | \$ 39,950.01     |
| The new Contract Sum including this Change Order will be                 | \$ 9,639,545.98  |

The Contract Time will be increased by Zero (0) days.  
 The new date of Substantial Completion will be 8/27/2019

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture

McIntyre Elwell & Strammer  
General Contractors, Inc.

The School Board  
of Sarasota County, Florida  
OWNER (Firm name)

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

SIGNATURE

SIGNATURE

SIGNATURE Mark D. Smith

ARIF ABUWALA, ARCHITECT

Mark T. Freeman, President

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

12/5/17  
DATE

DATE



**CHANGE ORDER SUMMARY**

**PROJECT NAME: SHS Ancillary Electrical Service Relocation**

**CONTRACT / PO #21801851**

**CHANGE ORDER NO. 1**

**BOARD DATE: January 9, 2018**

---

ITEM 1) Description: Adjust the cost of the original Design/ Build Contract to reflect the actual cost associated with the relocation of the ancillary electrical service based on the low bid

Reason for Change: This Design/ Build Contract was originally established to be able to complete the design required to relocate this electrical service outside of the lease footprint to RCAD on the Sarasota High School Campus. Once bids were obtained, the actual cost of the electrical subcontractor's bid pricing will now be reflected based on this change order.

Cost of Change: Add: \$67,836.44

---

SUMMARY: ITEM 1) ADD: \$67,836.44

---

TOTAL COST: ADD: \$67,836.44

---

|  |  |                                      |
|--|--|--------------------------------------|
| Total Direct Material Purchase amount to date and as a % of original contract: | <input type="text" value="\$0.00"/>      | <input type="text" value="0.00%"/>   |
| Total Tax Savings to date as a result of Direct Material Purchases:            | <input type="text" value="\$0.00"/>      |                                      |
| Change Orders to date and as a % of original contract:                         | <input type="text" value="\$67,836.44"/> | <input type="text" value="45.224%"/> |

SUBMITTED BY:

**Paul J. Pitcher**

Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher  
DN: C=US,  
E=Paul.Pitcher@sarasotacountysschools.net, O="School  
Board of Sarasota County, FL", OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2017.12.12 06:36:50-05'00'

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.12.12 11:22:59-05'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**

17-037 SHS B42 Electric Service  
1000 South School Avenue  
Sarasota, FL 34237

**Change Order: 1**

**Date:** 12/8/2017

**Architect's Project:**

**Contractor:**

P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

Electrical & FPL Services

- |  |             |
|--|-------------|
| 1. Adjust contract amount for electrical service based on Subcontractor Bids. Add FPL fee allowance. | \$67,836.44 |
| 2. Completion date to be revised pending FPL commitment dates.                                       |             |

|  |                            |
|--|----------------------------|
| The original Contract Amount was                                     | \$150,000.00               |
| Net change by previously authorized Change Orders                    | 0.00                       |
| The Contract Amount prior to this Change Order was                   | <u>150,000.00</u>          |
| The Contract will be increased by this Change Order in the amount of | 67,836.44                  |
| The new Contract Amount including this Change Order will be          | <u><u>\$217,836.44</u></u> |

The Contract Time will be changed.

The date of Substantial Completion as of the date of this Change Order therefore is  
TBD .

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER .**

ARCHITECT  
N/A

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

OWNER

(Signature)

*Nathan Renner*

Digitally signed by  
Nathan Renner  
Date: 2017.12.11  
12:15:17-05'00'

(Signature)

By

By

By

Date

Date

Date