AMENDMENT #4 TO AGREEMENT BETWEEN OWNER AND ARCHITECT FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES VENICE HIGH SCHOOL RE-BUILD

THIS AMENDMENT #4 to Agreement Between Owner and Architect for Design and Construction Administration Services is entered into this 5th day of June, 2012, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Schenkel Shultz, Inc. (the "Architect").

RECITALS

- A. The Owner and the Architect entered into an Agreement Between

 Owner and Architect for Design and Construction Administration Services for the

 Venice High School Re-build (the "Agreement"), dated July 21, 2009.
- B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment #4 to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

- 1. The Agreement is hereby modified to include the total amount of all payments to the Architect for all services which have been or will be provided by the Architect in accordance with the terms of the Agreement. As reflected on Exhibit "C" attached hereto, which Exhibit "C" is hereby incorporated into and included as an Exhibit to the Agreement, the total amount payable to the Architect under this Agreement is \$4,837,649.00.
- 2. Exhibits "A" and "B" dated June 5, 2012, which are attached to this Amendment #4, hereby replace the Exhibits "A" and "B" which had been



originally attached to the Agreement, and all references within the Agreement to either Exhibits "A" or "B" shall now apply to the Exhibits "A" and "B" attached hereto.

- The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain in full force and effect.
- 4. Where there is any conflict between the terms of this Amendment #4 and any terms of the Agreement, the terms of this Amendment #4 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment #4 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

By: Mark Smith

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Mark D. Smith

SCHENKEL SHULTZ ARCHITECTS, INC.

By:

enneth 6 Dean

Approved for Legal Content February 17, 2010, by Matthews, Eastmoore, Hardy, Crauwels & Garda, Attorneys for The School Board of Sarasota County, Florida Signed: MG

EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

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The School Board of Sarasota County, Florida

Construction Services Department

7895 Fruitville Road Sarasota, FL 34240

ATTN:

Sue Bouffard, Project Manager

ARCHITECT:

Kennneth G. Dean, A.I.A., Principal

Schenkel Shultz, Inc.

677 North Washington Boulevard

Sarasota, FL 34236

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School Board Project Name: Venice High School - Rebuild

School Board Project No.:

3225 School

School Board Contract No.: 10094

DATE:

INVOICE NO.:

Professional Project No.:

SERVICE	SCI	IEDULED VALUE	% COMPLETE	OTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	1	OTAL AMOUNT DUE TO DATE
Schematic Design Phase	\$	542,392.00	100.00%	\$ 542,392.00	\$ -	\$	542,392.00
Amendment #1- Design Development thru Construction Administration							7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -
Phase 1 Design Development (Architectural)	\$	287,650.00	100.0%	\$ 287,650.00		\$	287,650.00
Phase 1 Design Development (MEP, FP, Tech, Low V)	\$	99,000.00	100.0%	\$ 99,000.00		\$	99,000.00
Phase 1 Design Development (Structural)	\$	32,340.00	100.0%	\$ 32,340.00		\$	32,340.00
Ph.ase 1 Design Development (Food Service)	\$	3,850.00	100.0%	\$ 3,850.00		\$	3,850.00
Phase 1 Construction Documents (Architectural)	\$	509,925.00	100.0%	\$ 509,925.00		\$	509,925.00
Phase 1 Construction Documents (MEP, FP, Tech, Low V)	\$	175,500.00	100.0%	\$ 175,500.00		\$	175,500.00
Phase 1 Construction Documents (Structural)	\$	57,330.00	100.0%	\$ 57,330.00	7	\$	57,330.00
Phase 1 Construction Documents (Food Service)	\$	6,825.00	100.0%	\$ 6,825.00		\$	6,825.00
Phase 1 Bid (Architectural)	\$	78,450.00	100.0%	\$ 78,450.00		\$	78,450.00
Phase 1 Bid (MEP, FP, Tech, Low V)	\$	27,000.00	100.0%	\$ 27,000.00		\$	27,000.00
Phase 1 Bid (Structural)	\$	8,820.00	100.0%	\$ 8,820.00		\$	8,820.00
Phase 1 Bid (Food Service)	\$	1,050.00	100.0%	\$ 1,050.00		\$	1,050.00
Phase 1 Construction Admin. (Architectural)	\$	287,650.00	93.371%	\$ 268,580.82		\$	268,580.82
Phase 1 Construction Admin. (MEP, FP, Tech, Low V)	\$	99,000.00	93.371%	\$ 92,436.99		\$	92,436.99
Phase 1 Construction Admin. (Structural)	\$	32,340.00	93.371%	\$ 30,196.08		\$	30,196.08
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Architect Agreement - 6/2009 (CM version)

Exhibit "A" / Page 1 of 3



EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

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Phase 1 Construction Admin. (Food Service)	\$ 3,850.00	93.371%	\$	3,594.75		\$	3,594.75
Phase 1 Final Acceptance (Architectural)	\$ 143,825.00	20.000%	\$	28,765.00		\$	28,765.00
Phase 1 Final Acceptance (MEP, FP, Tech, Low V)	\$ 49,500.00	20.000%	\$	9,900.00		\$	9,900.00
Phase 1 Final Acceptance (Structural)	\$ 16,170.00	20.000%	\$	3,234.00		\$	3,234.00
Phase 1 Final Acceptance (Food Service)	\$ 1,925.00	20.000%	\$	385.00		\$	385.00
Phase 1 Preliminary Design (Civil Design)	\$ 79,880.00	100.0%	\$	79,880.00		\$	79,880.00
Phase 1 Final Design (Civil Design)	\$ 94,250.00	100.0%	\$	94,250.00		\$	94,250.00
Phase 1 Permitting (Civil Design)	\$ 39,580.00	100.0%	\$	39,580.00		\$	39,580.00
Phase 1 Construction Admin (Civil Design)	\$ 32,323.00	58.0%	\$	18,876.61		\$	18,876.6
Phase 2 Design Development (Architectural)	\$ 287,650.00	100.0%	\$	287,650.00		\$	287,650.00
Phase 2 Design Development (MEP, FP, Tech, Low V)	\$ 99,000.00	100.0%	\$	99,000.00		\$	99,000.00
Phase 2 Design Development (Structural)	\$ 32,340.00	100.0%	\$	32,340.00		\$	32,340.00
Phase 2 Design Development (Food Service)	\$ 1,210.00	100.0%	\$	1,210.00		\$	1,210.00
Phase 2 Design Development (Theatrical)	\$ 9,900.00	100.0%	\$	9,900.00		\$	9,900.00
Phase 2 Design Development (Acoustical)	\$ 4,400.00	100.0%	\$	4,400.00		\$	4,400.00
Phase 2 Construction Documents (Architectural)	\$ 484,925.00	100.0%	\$	484,925.00		\$	484,925.00
Phase 2 Construction Documents (MEP, FP, Tech, Low V)	\$ 175,500.00	100.0%	\$	175,500.00		\$	175,500.00
Phase 2 Construction Documents (Structural)	\$ 57,330.00	100.0%	\$	57,330.00		\$	57,330.00
Phase 2 Construction Documents (Food Service)	\$ 2,145.00	100.0%	\$	2,145.00	<u></u>	\$	2,145.00
Phase 2 Construction Documents (Theatrical)	\$ 17,550.00	100.0%	\$	17,550.00		\$	17,550.00
Phase 2 Construction Documents (Acoustical)	\$ 7,800.00	100.0%	\$	7,800.00		\$	7,800.00
Phase 2 Bid (Architectural)	\$ 78,450.00	100.0%	\$	78,450.00		\$	78,450.00
Phase 2 Bid (MEP, FP, Tech, Low V)	\$ 27,000.00	100.0%	\$	27,000.00		\$	27,000.00
Phase 2 Bid (Structural)	\$ 8,820.00	100.0%	\$	8,820.00		\$	8,820.00
Phase 2 Bid (Food Service)	\$ 330.00	100.0%	\$	330.00		\$	330.00
Phase 2 Bid (Theatrical)	\$ 2,700.00	100.0%	\$	2,700.00		\$	2,700.00
Phase 2 Bid (Acoustical)	\$ 1,200.00	100.0%	\$	1,200.00		<u> </u>	1,200.00
Architect Agreement - 6/2000 (CM	 		*	,			1,200.00

Architect Agreement - 6/2009 (CM version) Exhibit "A" / Page 1 of 3



EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

Phase 2 Construction Admin. (Architectural)	\$ 287,650.00	9.375%	\$ 26,967.19		\$ 26,967.19
Phase 2 Construction Admin. (MEP, FP, Tech, Low V)	\$ 99,000.00	9.375%	\$ 9,281.25		\$ 9,281.25
Phase 2 Construction Admin. (Structural)	\$ 32,340.00	9.375%	\$ 3,031.88		\$ 3,031.88
Phase 2 Construction Admin. (Food Service)	\$ 1,210.00	9.375%	\$ 113.44	-	\$ 113.44
Phase 2 Construction Admin. (Theatrical)	\$ 9,900.00	9.375%	\$ 928.13	·	\$ 928.13
Phase 2 Construction Admin. (Acoustical)	\$ 4,400.00	9.375%	\$ 412.50		\$ 412.50
Phase 2 Final Acceptance (Architectural)	\$ 143,825.00				\$ -
Phase 2 Final Acceptance (MEP, FP, Tech, Low V)	\$ 49,500.00			 	\$ -
Phase 2 Final Acceptance (Structural)	\$ 16,170.00				\$ -
Phase 2 Final Acceptance (Food Service)	\$ 605.00				\$ -
Phase 2 Final Acceptance (Theatrical)	\$ 4,950.00			 	\$
Phase 2 Final Acceptance (Acoustical)	\$ 2,200.00				\$ -
Phase 2 Construction Admin (Civil Design)	\$ 96,967.00	58.0%	\$ 56,629.65	 	\$ 56,629.65
otal Fee 100%	\$ 4,757,392.00	81.88%	\$ 3,895,425.29	\$ -	\$ 3,895,425.29
otal Add'l Services	\$ 79,634.00	92.55%	\$ 66,807.00	\$ -	\$ 66,807.00
otal Reimbursables	\$ 5,996.51	100.00%	\$ 5,996.51	\$ -	\$ 5,996.51
rand Total	\$ 4,843,022.51	81.94%	\$ 3,968,228.80	\$	\$ 3,968,228.80

Grand Total

\$ 4,843,022.51 81.94% \$ 3,968,228.80 \$ - \$ 3,968,228.80

TOTAL AMOUNT DUE AND PAYABLE THIS INVOICE:

CERTIFIED TRUE AND CORRECT BY:

Typed Name and Title:

(Signature of Architect)

(For School Board Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

(Date)

PROFESSIONAL SERVICES INVOICE FOR ADDITIONAL SERVICES

AMENDMENT # / ADD. SERVICES (INCLUDE DESCRIPTION)	SCHEDULED LUE (BUDGET)	% СОМР	ľ	TOTAL PREVIOUS PAYMENTS +	ENT REQUEST S INVOICE =	 TAL AMOUNT
Small Learning Community	\$ 24,377.00	100%	\$	24,377.00	\$ -	\$ 24,377.00
Landscape & Irrigation	\$ 30,000.00	82%	\$	24,620.00		\$ 24,620.00
Gravity Sewer at Ball Fields	\$ 4,980.00	100%	\$	4,980.00		\$ 4,980.00
Site Plan Revisions	\$ 12,830.00	100%	\$	12,830.00	 	\$ 12,830.00
Bldg 42 Tie-in to CEP	\$ 7,447.00	0%			 	\$ *
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TOTAL AMENDMENTS/ADD'L SERVICES	\$ 79,634.00	84%	\$	66,807.00	\$ _	\$ 66,807,00

ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Architect)

(For School Board Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

(Date)

Architect Agreement - 6/2009 (CM version) Exhibit "A" / Page 2 of 3

PROFESSIONAL SERVICES INVOICE FOR REIMBURSABLES

REIMBURSABLES (INCLUDE DESCRIPTION)	SCHEDULED LUE (BUDGET)	% СОМР		TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTA	AL AMOUNT DUE TO DATE
Amendment #1 Original Budget	\$ 25,000.00	0%	Г			\$	-
New Age Reprographics	\$ 812.18	100%	\$	812.18		\$	812.18
New Age Reprographics	\$ 1,537.07	100%	\$	1,537.07		\$	1,537.07
New Age Reprographics	\$ 37.77	100%	\$	37.77		\$	37.77
Digital Blueprints	\$ 22.47	100%	\$	22.47		\$	22.47
Digital Blueprints	\$ 327.42	100%	\$	327.42		\$	327.42
New Age Reprographics	\$ 843.01	100%	\$	843.01	-	\$	843.01
Digital Blueprints	\$ 137.07	100%	\$	137.07		\$	137 .07
Digital Blueprints	\$ 982.26	100%	\$	982.26		\$	982.26
Digital Blueprints	\$ 327.42	100%	\$	327.42		\$	327.42
Digital Blueprints	\$ 293.81	100%	\$	293.81		\$	293,81
New Age Reprographics	\$ 676.03	100%	\$	676.03		\$	676 ,03
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TOTAL REIMBURSABLES	\$ 5,996.51	100%	\$	5,996.51	\$ -	\$	5,996.51

INSERT THESE FIGURES ON FORM A ON THE LINE FOR TOTAL REIMBURSABLES.

ATTACH DOCUMENTATION TO SUPPORT REIMBURSABLE ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Architect)

(Signature of Architect)

(For School Board Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

(Date)

Architect Agreement 6-2009 (CM version) Exhibit "A" / Page 3 of 3

SCHEDULE OF ADDITIONAL SERVICES JUNE 5, 2012

B.1 ADDITIONAL SERVICES

- **B.1.1** Provide additional investigation into Small Learning Community beyond 150 hours included in Basic Services Fee shall not exceed \$24,377.00.
- **B.1.2** Provide an Allowance of \$30,000.00 for the design and construction administration for the Landscaping and Irrigation for the project.
- **B.1.3** Provide additional civil design services to delete a lift station at the ball fields and add gravity sewer to tie into the sanitary system. Fee shall not exceed \$4,980.00.
- **B.1.4** Provide additional civil design services to modify the design documents to incorporate modifications resulting from the final Phase 1 and Phase 2 building designs. Fee shall not exceed \$12,830.00.
- **B.1.5** Provide additional mechanical and electrical design services to modify the design documents to incorporate modifications to tie Building 42, Music Suites into the Central Energy Plant. Fee shall not exceed \$7,447.00.

B.2 HOURLY RATES

Partner	\$2	260	.00	per	hr
Principal Architect	.\$2	210	.00	ber	hr
Project Director/Manager	.\$1	65	00	pe r	hr
Sr. Project Architect	.\$1	140	.00	per	hr
Project Architect/Job Inspector	\$1	120	.00	per	hr
Architect & Specification Writer	\$	115	.00	per	hr
Clerical Staff	\$	60	00	per	hr
Intern Architect	\$1	110	ດດ	ner	hr
	*		.00	po.	•••
Civil Engineer Principal	\$1	155	ດດ	ner	hr
Civil Senior Project Manager	\$1	125	กก	ner	hr
Civil Project Manager	\$1	110	ดก	Der.	hr
Civil Senior Project Engineer	\$1	110	ດດ	per	hr
Civil Project Engineer	\$	90	nn	ner	hr
Civil Design Engineer	\$	80	nn	ner	hr
Civil Designer	Š	80	กก	ner	hr
Construction Manager	\$	90	nn	ner	hr
Cadd Technician	\$	50	<u>۵</u>	per	hr
Clerical	Q.	55	nn.	per	he
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Structural Engineer Principal	\$ 1	68	ሰሰ	ner	hr
Structural Project Manager	Ψ1 12	100.	nn	por	hr
Structural Project Engineer	φι ¢1	140. 149	En.	hei	HI he
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Contract Between Owner and Architect for

Design & Construction Administration Services – Exhibit "B" (Construction Management Project) – 6/2009 (Modified 2/2010) The School Board of Sarasota County, Florida

Page 1of 2 Venice High School Rebuild



Structural Senior Cadd Tech\$ 96.00 per h Structural Cadd Tech\$ 86.00 per h Structural Construction Admin/Insp\$ 95.00 per h Administrative\$ 46.00 per h	hr hr
MEP Engineer Principal \$190.00 per h MEP Engineer \$105.00 per h MEP Senior Designer \$75.00 per h MEP Draftperson \$60.00 per h MEP Construction Coordinator \$70.00 per h Administrative Support \$45.00 per h Landscape Architect Principal \$125.00 per h Landscape Architect Registered \$100.00 per h Certified Arborist \$100.00 per h Associate \$85.00 per h	חר חר חר חר חר חר
Food Service Principal	nr nr nr
Theatrical Principal	ır
Acoustical Principal\$110.00 per h Acoustical Associate\$85.00 per h Acoustical Administrative\$45.00 per h	ır

Design & Construction Administration Services – Exhibit "B" (Construction Management Project) – 6/2009 (Modified 2/2010) The School Board of Sarasota County, Florida

Exhibit "C"

Fee Summary (DD-CA)

Venice High School Re-Build

Date:

June 5, 2012

"Base Services" Scope	Consultant	<u>Fee</u>	
Architectural	SSA	\$ 2,615,000	
MEP, FP, Tech, Low V	Eng. Matrix	\$ 900,000	
Structural	8BM	\$ 294,000	
	Sub-Total:	\$ 3,809,000	-
Madditional Constant Cons			
"Additional Services" Scope			
MEP Design	Eng. Matrix	\$ 7,447	Note 4
Civil Design	JAG	\$ 360,810	Note 2 & 3
Food Service & Culinary Arts	Fishman	\$ 23,000	
Theatrical	TSG Design	\$ 45,000	
Acoustical	TSG Design	\$ 20,000	
Landscape, Irrigation	DWJA	\$ 30,000	Note 1
Interiors		In Arch.	
Traffic		N/A	
• • • • • • • • • • • • • • • • • • • •	Sub-Total:	\$ 486,257	•
Total "Base Services" & "A	dditional "Services" (DD-CA):	\$ 4,295,257	*
plus Total Schematic Design Fees		\$ 542,392	
Total "Base & Additional Services"	Fees (SD - CA)	\$ 4,837,649	-
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- Note 1: An allowance of \$30,000 will be set aside for Landscape / Irrigation.

 Architect to receive written approval by Owner prior to use of funds.
- Note 2: Additional Services of \$4,980 item 1.3 for the design of the gravity sewer to replace the lift station at the ball fields.
- Note 3: Additional Services of \$12,830 item 1.4 to provide additional civil design to modify the design documents to incorporate modifications resulting from the final Phase 1 and Phase 2 building designs.
- Note 4: Additional Services of \$7,447 item 1.5 to provide additional mechanical and electrical design to modify the design documents to tie Building 42, Music Suites into the Central Energy Plant.

* fees do not include the following scope of work:

existing master planning of stadium and fields, existing gym, existing toilet or concessions, any off-site improvements, and architectural renovations to music building #42.