AMENDMENT #4 TO AGREEMENT BETWEEN OWNER AND DESIGN PROFESSIONALFOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES VENICE MIDDLE SCHOOL HVAC RENOVATION AND BUILDING UPGRADES

THIS AMENDMENT #4 to Agreement Between Owner and Design Professional for Design and Construction Administration Services is entered into this **16th day of May, 2017**, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Harvard Jolly, Inc. (the "Design Professional").

RECITALS

A. The Owner and the Design Professional entered into an Agreement Between Owner and Design Professional for Design and Construction Administration Services for the Venice Middle School HVAC Renovation and Building Upgrade (the "Agreement"), dated March 1, 2016.

B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment **#4** to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. The Agreement amount is hereby modified to include fees for all services included in this agreement. The total fee amount of this Agreement is **\$923,598.00.**

2. Exhibits "A" and "B" dated **April 25, 2017**, attached to this Amendment **#4**, shall replace those originally issued with the Agreement.

3. The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain

in full force and effect.

4. Where there is any conflict between the terms of this Amendment **#4** and any

terms of the Agreement, the terms of this Amendment #4 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment **#4** as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

HARVARD JOLLY, INC.

BY:

Caroline Zucker, Board Chair

BY: Cobble, President Jeffrev

Approved for Legal Content May 2014 by Matthews, Eastmoore, Hardy, Crauwels & Garcia, Attorneys for The School Board of Sarasota County, Florida Signed: MG

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1

Amendment to the Professional Services Agreement

Amendment Number: 004

TO: The School Board of Sarasota County, Florida (Owner or Owner's Representative)

In accordance with the Agreement dated: March 1, 2016

BETWEEN the Owner: (*Name and address*) The School Board of Sarasota County, Florida 1960 Landings Blvd. Sarasota, FL 34231

and the Architect: (Name and address) Harvard Jolly, Inc. 2714 Dr. ML King Jr. St. N. St. Petersburg, FL 33704

for the Project: (*Name and address*) 15167.00 - SD Sarasota County - Venice Middle HVAC Replacement

Authorization is requested to proceed with Additional Services. to incur additional Reimbursable Expenses.

As follows: Tech Active Classrooms

The following adjustments shall be made to compensation and time. (Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

Compensation: Original Fee \$754,691.00 Amend. No. 1 \$134,817.00 Amend. No. 2 \$ 15,675.00 Amend. No. 3 \$ 7,275.00 Amend. No. 4 \$ 11,140.00 (this amendment)

Total Fee \$923,598.00

Time:

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SUBMITTE	D BY:			
0000	No	1		
<i>(Signature</i> JEFFREY PRESIDE <i>(Printed n</i>)	E. COB	BLE	1	
(Printed n	ame and	title)	01:19	A
(Date)			<u> </u>	

AGREED TO:

(Signature)

(Printed name and title)

(Date)

2

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EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES

TO:	The School Board of Sarasota County, Florida Construction Services Department 7895 Fruitville Road Sarasota, FL 34240		
ATTN:	Sue Bouffard, Project Manager		
DESIGN PROFESSIONAL:	Harvard Jolly, Inc. 323 Central Avenue Sarasota, Florida 34236	INVOICE NO.: DATE:	<u>33574</u> 5/1/2017

Sarasota County Schools Project Name:

Venice Middle School HVAC Renovation and Building Upgrade

Sarasota County Schools Project No.:

5573 Sarasota County Schools Contract No. 21605639

Professional Project No.:

15167.00

SERVICE	5	SCHEDULED VALUE	% COMPLETE	TAL PREVIOUS PAYMENTS +	 YMENT REQUEST THIS INVOICE =	 OTAL AMOUNT DUE TO DATE
Schematic Design Phase 15%	\$	113,203.65	100.00%	\$ 113,203.65	\$ -	\$ 113,203.65
Design Development Phase 20%	\$	141,613.20	100.00%	\$ 141,613.20		\$ 141,613.20
Construction Document Phase 35%	\$	249,221.85	100.00%	\$ 249,221.85	\$ ÷	\$ 249,221.85
Bidding/Negotiation Phase 5%	\$	35,869.55	100.00%	\$ 35,869.55	\$ -	\$ 35,869.55
Construction Administration Phase 20%	\$	139,748.20	4.00%	\$ -	\$ 5,589.93	\$ 5,589.93
Final Acceptance 5%	\$	37,734.55	0.00%	\$ -	\$ -	\$ -
Civil Engineering	\$	37,300.00	95.00%	\$ 35,435.00	\$ 1,865.00	\$ 37,300.00
Total Fee 100%		\$754,691.00	78.00%	\$ 575,343.25	\$ 7,454.93	\$ 582,798.18
Total Add'l Services	\$	168,907.00	99.00%	\$ 147,992.00	\$ -	\$ 147,992.00
Total Reimbursables	\$	-	0.00%	\$ 1,257.82	\$ -	\$ 1,257.82
Grand Total	\$	923,598.00	81.00%	\$ 724,593.07	\$ 7,454.93	\$ 732,048.00

TOTAL AMOUNT DUE AND PAYABLE THIS INVOICE:

7,454.93

\$

CERTIFIED TRUE AND CORRECT BY:

(Date)

Typed Name and Title: Jeffrey Cobble, Chief Executive Officer

(For Sarasota County Schools Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

(Signature of Design Professional)

(Date)

Design Professional Agreement - 5/2014 (CM version) Exhibit "A" / Page 1 of 3

Typed Name and Title: Jeffrey Cobble, Chief Executive Officer

(Signature of Design Proffessional)

(Date)

CERTIFIED TRUE AND CORRECT BY:

ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.

AMENDMENT # / ADD. SERVICES (INCLUDE DESCRIPTION)	SCHE	SCHEDULED VALUE (BUDGET)	% COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOTAL DUE	TOTAL AMOUNT DUE TO DATE
AMENDMENT # 1							
B.1.1 Replace Classroom Millwork	\$1	16,289.00	95%		\$	\$	15,474.55
B.1.2 Exterior Doors & Hardware	\$1	10,068.00	95%		\$	\$	9,564.60
B.1.3 Upgrade Fire Alarm System	\$2	27,912.00	100%			\$	27,912.00
B.1.4 Rooftop Walkway Pads	\$	1,077.00	100%			\$	1,077.00
B.1.5 Entry Planters	\$	6,728.00	100%			\$	6,728.00
B.1.6 Stucco & Cap High Planters	\$	1,356.00	95%		\$	\$	1,288.20
B.1.7 Replace Parent Dropoff Canopy	\$ 2	20,000.00	95%		\$	\$	19,000.00
B.1.8 Roof Access Ladders	\$	00 <u>.</u> 00	%86			\$	965 <u>.</u> 50
B.1.9 Concrete Curb @ Ramparts	\$	5,000.00	50%		\$	\$	2,500.00
B.1.10 Electric Basketball Hoops	\$	1,210.00	95%		\$	\$	1,149.50
B.1.11 Exterior LED Lighting	\$	2,475.00	95%		\$	\$	2,351.25
B.1.12 Upgrade IT System	\$ 3	38,962.00	95%		\$	හ	37,013.90
B.1.13 Kitchen Exhaust & Make-up Fans	÷	2,750.00	95%		÷	÷	2,612.50
AMENDMENT # 2							
Campus Wide Security and Exterior Lighting	\$	15,675.00	100%			\$	15,675.00
AMENDMENT # 3							
Gymnasium and Parking Lot Lighting	ŝ	7,275.00	100%			\$	7,275.00
AMENDMENT # 4	-	11.140.00	100%			\$	11.140.00
TOTAL AMENDMENTS/ADD'L SERVICES	\$ 16	168,907.00	96%	\$ 143,312.00	\$	\$ 16	161,727.00

PROFESSIONAL SERVICES INVOICE FOR AMENDMENTS / ADDITIONAL SERVICES

(Date)

Recommended for Payment by: (Signature of Project Manager)



DESIGNING POSSIBILITIES SINCE 1938

STOCKHOLDERS liam B. Harvard, Jr., AIA Jeffrey E Cobble, AIA, CPTED Michael K Harl, AIA, ACHA Ward J. Friszolowski, AIA Steven M. Heiser, AIA Aleiandro F. Gonzalez AIA Yvette V. London, AIA, LEED AP Jack Williams, Jr., AlA Paul N Schnitzlein, AIA Jacquelyn S Spears, ASID, LEED AP Leslie D. Brunell, AIA Slephen L Johnson, AIA, LEED AP Philip L. Trezza, Jr., AIA, LEED AP Louis B. Kubler II Charles J Clees, RLA Maria Harvard Rawls, LEED AP Howard W. Braukman, AIA, LEED AP Ronald R. Zajac, AIA, LEED AP Joseph E. Blouin, Jr., AIA Winola H. Davidson, LEED AP Amy E Jarman, RA, LEEDAP Candace E Shepherd Robert S. Cusick, AIA, LEED AP

April 7, 2017

Paul Pitcher, Project Manager, Construction Services School Board of Sarasota County Construction Services Department 7895 Fruitville Road Sarasota, Florida 34240

RE: Additional Services: Venice Middle School Campus

Dear Paul,

HarvardJolly Architecture is requesting additional services for the additional services that ME3 provided to the project.

Scope of Work:

1: Tech Active Classrooms (COTS):

Provide electrical drawings with power + technology design as follows:

- A. Building #1 Rooms 706, 709, and 710 (Science, Math & Math)
- B. Building #2 Room 812 (Math)
- C. Building #3 Room 907 (Science)
- D. Make the corresponding changes to the HVAC Renovation drawings in order to incorporate the above COT design changes into the construction drawing set.
- E. Incorporate the COT design of the eight COT classrooms that will be constructed this summer into the HVAC Renovation Construction Drawings so when the job is complete, all COT classrooms are captured in the "as=built" and record set of drawings.

FEES SCHEDULE: ME3 Fee: \$9,780.00 (See enclosed ME3 fee proposal)

HarvardJolly Fees: \$1,360.00Senior Architect: $$170 \times .5$ hours = \$85Project Architect: $$120 \times 4.5$ hours = \$540Tech II: $$85 \times 8$ hours = \$680Administrative: $$55 \times 1$ hour = \$55

TOTAL FEES: \$11,140.00

If any questions, please call. Thank You,

Darrell McLain, Architect HarvardJolly Architecture.

323 Central Avenue Sarasota, FL 34236 941-954-7632

www.harvardjolly.com AAC000119

HARVARD ~ JOLLY

HARVARD JOLLY, INC. 2015 HOURLY RATES by JOB CLASSIFICATION

Principal	\$195.00
Sr. Project Manager	\$170.00
Sr. Project Architect	\$145.00
Project Architect	\$120.00
Sr. Landscape Architect	\$110.00
Architect	\$110.00
Director of Interior Design	\$125.00
Construction Administrator	\$ 95.00
Project Manager / Job Captain	\$ 90.00
Director of Graphic Design	\$ 90.00
Tech III	\$ 85.00
Tech II	<u>\$ 74.00</u>
Interior Designer	\$ 75.00
Admin. Support	\$ 55.00
Tech I	\$ 50.00

These rates are in effect from January 1, 2015 to December 31, 2015 and are subject to annual adjustments. Annual rate increases average 5% per year.



5300 Paylor Lane Sarasota, FL 34240 Tel. <u>941-748-1319</u> Fax. <u>941-361-1221</u> www.me3-engr.com

April 5, 2017

Harvard Jolly, Inc Darrell McLain, Architect Sarasota, FL

Re: SBSC Venice Middle School HVAC Renovation – Additional Service #19; Coordination and Improvements for Tech Active Classrooms (COTs)

Dear Darrell,

ME3 Consulting Engineers appreciates the opportunity to provide additional services to the existing professional engineering design services for your review on the above subject project and submits the following work authorization for your review:

The scope of work is to provide the electrical drawings with power + technology design as follows:

- Building #1 Rooms 706, 709 and 710 (Science, Math & Math) Building #2 – Room 812 (Math) Building #3 – Room 907 (Science)
- Make the corresponding changes to the HVAC Renovation drawings in order to incorporate the above COT design changes into the construction drawing set.
- Incorporate the COT design of the eight COT classrooms that will be constructed this summer into the HVAC Renovation Construction Drawings so when the job is complete, all COT classrooms are captured in the "as built" and record set of drawings.

Our proposed lump sum, fixed fee is as follows:

TASK	ROURS	RATE/hr	TOTAL
CAD	16	\$70.00	\$1,120.00
Electrical Engineering (Sr. Engineer)	30	\$130.00	\$3,900.00
Technology Design	28	\$130.00	\$3,640.00
Meetings (Sr. Engineer)	0	\$130.00	\$0.00
Project Management (Principal)	0	\$145.00	\$0.00
Quality Control	0	\$130.00	\$0.00
Site Visit	0	\$130.00	\$0.00
Travel (Sr. Engineer)	0	\$130.00	\$0.00

Closeout Documents	16	\$70.00	\$1,120.00
TOTAL	90		\$9,780.00

Professional fees to revise the plans shall be in accordance with our original agreement dated March 7, 2016. Your signature below will be our authorization to proceed. Thank you for the opportunity.

ME3 CONSULTING ENGINEERS, LLC.

Accepted by: Harvard Jolly, Inc

Bryan P. Z.apf, P.E. Apr 5, 2017 Signature Date

Signature

Date

Bryan P. Zapf, P.E. / Vice President

Printed name / Title