#### **CONSTRUCTION SERVICES CHANGE ORDERS**

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CON	STRUCTION SERVICES	S CHAN	GE ORDERS PRESEN	NTED FOR APPROVA	AL AND/OR RATIFICA	TION AT THE <b>10/18/2016</b> SCHOOL BOARD MEETING		$\Box$
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	10	\$15,533,981.82	(\$102,256.68)	\$15,431,725.14	DPO: Ferguson Enterprises (Plumbing Materials)	\$5,835.28	R
Suncoast Technical College South Campus Sitework for the New Classroom Building and County Library	Willis A. Smith Construciton, Inc.	7	\$3,767,467.76	\$24,869.49	\$3,792,337.25	Move sales tax savings for Change Orders #1 through #6 to project contingency line item.	\$0.00	А
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	11	\$15,431,725.14	\$47,613.01		Move sales tax savings for Change Orders #1, #3, #4, & #5 to project contingency line item.	\$0.00	A
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	12	\$15,479,338.15	(\$286,398.00)	\$15,192,940.15	DPO: Integrated Door Systems, Inc.	\$16,258.38	R
				(\$316,172.18)		TOTAL IN TAX SAVINGS:	\$22,093.66	

\*\*A=Approval; R=Ratification

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

#### PROJECT NAME: SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION

CHANGE ORDER NO.TEN (10)

BOARD DATE: November 1, 2016

ITEM 1)	Description:		of the plumbing materials supplied by Ferguson I be direct purchased by the School Board of Saraso	
	<u>Reason for Ch</u>	School Board from realize a savings of material supplier	er deletes the value of materials to be purchased on the construction contract. This allows the S on these materials. A purchase order will be writte which will total the same amount as the change tax savings of \$5,835.28 will be realized.	chool Board to en directly to the
	Cost of Chang	e: DEDUCT:	(\$102,256.68)	
SUMMARY:	ITEM 1)	DEDUCT:	(\$102,256.68)	
TOTAL COS	T:	DEDUCT:	(\$102,256.68)	
Total Direct N	Aaterial Purchas	e amount to date and as a	% of original contract: \$1,656,145.15	-10.37%
	-	a result of Direct Material F	Purchases: \$99,818.71 \$252,633.00	1.492%
SUBMITTED	BY:	Ie Bouffard DN: cn=Sue Bo email=sue.bou	130 08:38:43 -04'00' Mark D. Smith	lly signed by Mark D. Smith -LS -tamp Bearasotacourlyschools.nent, rasota Courty School Board, orastruction Services Department, fark D. Smith 2016-09-30 09:54:58-0400'

If this is a Design/Build Contract, enter the revised total contract amount here:

## **■**AIA Document G701<sup>™</sup> – 2001

#### **Change Order**

PROJECT (Name and address):	CHANGE ORDER NUMBER: 010	OWNER: 🛛
SBSC - STC South Campus BUILDINGS	DATE: September 29, 2016	
		CONTRACTOR: 🔀
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	FIELD:
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT DATE: August 2, 2016 CONTRACT FOR: General Construction	

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Ferguson of Fort Myers DMP Request (7 pages)

The original Contract Sum was	\$	16,935,056.00
The net change by previously authorized Change Orders	\$	-1,401,074.18
The Contract Sum prior to this Change Order was	\$	15,533,981.82
The Contract Sum will be decreased by this Change Order in the amount of	<b>\$</b>	102,256.68
The new Contract Sum including this Change Order will be	\$	15,431,725.14

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects	Will
ARCHITECT (Firm name)	CON
677 N. Washington Blvd., Sarasota, FL	500
34236	Flor
ADDRESS III Day Do	ADD
MININVALUM	
BY, (Signature)	BY (
Keyneth (31) Pan	Nati
(Typed name)	(Typ
19 201 2016	Sept
DATE	DAT

Willis A. Smith Construction, Inc. CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240

RESS Signature)

Nathan T. Carr (Typed name)

September 29, 2016

School Board of Sarasota County, Florida OWNER (Firm name)

1960 Landings Boulevard, Sarasota, FL 34231

ADDRESS

DATE

BY Mark DS Smith	Digitally signed by Mark D. Smith Ex-mark, smith 8 sarasotacountyschools.nent, Olij-Construction Services Department, CV-Mark (D. Smith Date: 2016/08-30 09:55:55-04:00'
(Typed name) 9/30/2016	

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#### PROJECT NAME: SUNCOAST TECHNICAL COLLEGE SOUTH SITEWORK

CHANGE ORDER NO. SEVEN (7)

BOARD DATE: November 1, 2016

ITEM 1)	Description:	Move sales tax sitem.	savings for Change Orders	#1 through #6	to project contingency line
	Reason for Ch		der will add funds back into potential changes due to fiel		budget to cover unforseen
	Cost of Chang	<u>e:</u> ADD:	\$24,869.49		
SUMMARY:	ITEM 1)	ADD:	\$24,869.49		
TOTAL COS	T:	ADD:	\$24,869.49		
Total Direct N	Aaterial Purchas	se amount to date and as	a % of original contract:	\$412,419.7	75 0.00%
Total Tax Sav	vings to date as	a result of Direct Materia	al Purchases:	\$24,869.4	49
Change Orde	ers to date and a	as a % of original contrac	:t:	\$0.0	0.000%
SUBMITTED	BY:	ue Bouffard Bouffard	016.10.12 09:33:53 -04'00'	_ Mark D.	Digitally signed by Mark D. Smith DN: C=US E-mark smith @sarasotacountyschools.nent, O=Sarasota County School Board, OU=Construction Services Department, CM=Mark D: Smith Date: 2016.10.13 07:56:30-04100'
If this is a De	sian/Build Contr	act, enter the revised tot	al contract amount here:		



#### Change Order

<b>PROJECT</b> (Name and address): SBSC - SCT South Campus SITEWORK	CHANGE ORDER NUMBER: 007 DATE: October 4, 2016	OWNER: 🕅 ARCHITECT: 🕅
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	CONTRACTOR:
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT DATE: May 3, 2016 CONTRACT FOR: General Construction	FIELD:

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Move sales tax savings for Change Orders 1 through 6 to project contingency line item.

The original Contract Sum was	\$	4,204,757.00
The net change by previously authorized Change Orders	ŝ	-437.289.24
The Contract Sum prior to this Change Order was	ŝ	3,767,467.76
The Contract Sum will be increased by this Change Order in the amount of	ŝ	24.869.49
The new Contract Sum including this Change Order will be	š	3,792,337.25
	*	

The Contract Time will be unchanged by Zero (0) days. The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects	Willis A. Smith Construction, Inc.
ARCHITECT (Firm name)	CONTRACTOR (Firm name)
677 N. Washington Blvd, Sarasota, FL 34236 ADDRE 55	5001 Lakewood Ranch Blvd. N., S Florida, 34240 ADDRESS
BY (Signature)	BY (Signature)
Kunnet VSDelm	Nathan T. Carr
(Typed name Aler / M/	(Typed name)
1 COUV WUD	October 4, 2016
UATE	DATE

· . . .

Care .

CONTRACTOR (Firm name)
5001 Lakewood Ranch Blvd, N., Sarasota Florida, 34240
ADDRESS

Y (Signature)

School Board of Sarasota County, Florida **OWNER** (Firm name)

1960 Landings Boulevard, Sarasota, FL 34231

ADDRESS



(Typed name)

DATE

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# PROJECT NAME Change Order Tracking Log

	Description of Change Order	Board Approval Date	Change Order Amount	Total C.O. Amnt to Date	Revised Contract Amnt	% of Original	ŌŌ	DMP Change Order Amount	DMP C.O. Amount to Date	DMP W/O SALES TAX	% of Original	Sales Tax Recovery
ontr	Driginal Contract Amount				4,204,757.00							
Atla	CO #01 Atlantic DPO	7/19/2016	(125,361.26)	(125,361.26)	4,079,395.74	-2.98%		(125,361.26)	(125,361.26)	118,171.00	2.81%	7,190.26
Бe	Ferguson DPO	7/19/16	(204,292.58)	(329,653.84)	3,875,103.16	-7.84%		(204,292.58)	(329,653.84)	192,681.68	4.72%	11,610.90
Da	Data Flow Systems DPO	7/19/16	(18,365.74)	(348,019.58)	3,856,737.42	-8.28%		(18,365.74)	(348,019.58)	17,279.00	0.45%	1,086.74
X	Xylem Water Solutions DPO	7/19/16	(46,294.00)	(394,313.58)	3,810,443.42	-9.38%		(46,294.00)	(394,313.58)	43,745.00	1.13%	2,549.00
R	Forterra DPO	9/20/16	(61,341.40)	(455,654.98)	3,749,102.02	-10.84%		(61,341.40)	(455,654.98)	57,822.08	1.52%	3,519.32
Re	Reverse CO #3	9/20/16	18,365.74	(437,289.24)	3,767,467.76	-10.40%		18,365.74	(437,289.24)	(17,279.00)	-0.46%	(1,086.74)
							]					\$24,869.49

#### PROJECT NAME: SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION

#### CHANGE ORDER NO. ELEVEN (11)

BOARD DATE: November 1, 2016

ITEM 1)	Description:	Move sales tax savings for Ch line item.	nange Orders	s #1, #3, #4 & #5 to project co	ntingency
	Reason for Change:	This change order will add fur conditions and potential chang		o the project budget to cover ι d conditions.	unforseen
	Cost of Change:	ADD:	\$47,613.01		
SUMMARY:	ITEM 1)	ADD:	\$47,613.01		
TOTAL COS	Т:	ADD:	\$47,613.01		
Total Direct N	Material Purchase amo	unt to date and as a % of origina	l contract:	\$1,656,145.15	-10.37%
Total Tax Sav	vings to date as a resul	t of Direct Material Purchases:		\$99,818.71	
Change Orde	ers to date and as a % o	of original contract:		\$252,633.00	1.492%
SUBMITTED	BY:	Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=SCSB, ou=CS ols.net, c=US Date: 2016.10.12 09:27:52 -04'00'		Digitally signed by Mar DN: C=US. E-mark.smith@saraso O-Sarasota County So OL-Construction Servic CN-Mark D. Smith Date: 2016.10 13 07:53	tacountyschools.nent, thool Board, ices Department,
If this is a Design/Build Contract, enter the revised total contract amount here:					



#### Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS	CHANGE ORDER NUMBER: 011 DATE: October 4, 2016	
<b>TO CONTRACTOR</b> (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: August 2, 2016 CONTRACT FOR: General Construction	Contractor: 🖾 Field: 🗌 Other: 🛄

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Move sales tax savings for Change Orders 1, 3, 4, and 5 to project contingency line item.

The Contract Sum prior to this Change Order was \$ 15,431,725.   The Contract Sum will be increased by this Change Order in the amount of \$ 47,613.1   The new Contract Sum including this Change Order will be \$ 15,439,338.1	The original Contract Sum was	\$ 16,935,056.00
The Contract Sum will be increased by this Change Order in the amount of 47,613.1   The new Contract Sum including this Change Order will be \$ 15,479,338.	The Contract Sum prior to this Change Order was	\$ <u>-1,503,330.86</u> \$ 15,431,725,14
· · · · · · · · · · · · · · · · · · ·	The Contract Sum will be increased by this Change Order in the amount of	\$ 47,613.01
The Contract Time will be increased by Zaro (0) down	The Contract Time will be increased by Zero (0) days.	\$ 15,479,338.15

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects
ARCHITECT (Firm name)
677 N. Washington Blvd., Sarasota, FL 34236
ADDREAL
BY Sichard Pean
(Typted name)
DATE

Willis A. Smith Construction, Inc. CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240

ADDRESS BY (Signature)

Nathan T. Carr (Typed name)

October 4, 2016 DATE

School Board of Sarasota County, Florida OWNER (Firm name)

1960 Landings Boulevard, Sarasota, FL 34231

ADDRESS



(Typed name)

DATE

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# SUNCOAST TECHNICAL COLLEGE NORTH PORT Change Order Tracking Log

ltem	Description of Change Order	Board Approval Date	Change Order Amount	Total C.O. Amnt to Date	Total C.O. Revised Amnt to Date Contract Amnt	% of Original	ΩŌ	DMP Change Order Amount	DMP C.O. Amount to Date	DMP W/O SALES TAX	% of Original	Sales Tax Recovery
Original C	riginal Contract Amount				16,935,056.00							
CO #01	CO #01 Commercial Metals DMP	9/20/2016	(88,510.18)	(88,510.18)	(88,510.18) 16,846,545.82	-0.52%		(88,510.18)	(88,510.18)	83,453.00	0.49%	0.49% 5,057.18
CO #02	CO #02 Add Ice Storage	9/20/2016	252,633.00	164,122.82	<b>164,122.82</b> 17,099,178.82	0.97%		00.0	(88,510.18)	00.0	%00'0	00.0
CO #03	CO #03 Argos DMP	9/20/2016	(358,480.26)	(194,357.44)	194,357.44) 16,740,698.56	-1.15%	L	(358,480.26)	(446,990.44)	338,141.75	1.98%	1.98% 20,338.51
CO #04	New Millenium DMP	9/20/2016	(180,130.22)	(374,487.66)	374,487.66) 16,560,568.34	-2.21%		(180,130.22)	(627,120.66)	169,887.00	1.01%	10,243.22
CO #05	CO #05 Suncoast DMP	10/4/2016	10/4/2016 (210,709.10)	(585,196.76)	585,196.76) 16,349,859.24	-3.46%		(210,709.10)	(837,829.76)	198,735.00	1.20%	1.20% 11,974.10

\$47,613.01

#### PROJECT NAME: SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION

CHANGE ORDER NO.TWELVE (12)

BOARD DATE: November 1, 2016

ITEM 1)	Description:		or and hardware materials supplied by Integrated Door rial will be direct purchased by the School Board of		
	Reason for Change	School Board from the co realize a savings on these n material supplier which will	s the value of materials to be purchased directly by the onstruction contract. This allows the School Board to materials. A purchase order will be written directly to the Il total the same amount as the change order less the ngs of \$16,258.38 will be realized.		
	Cost of Change:	DEDUCT:	(\$286,398.00)		
SUMMARY:	ITEM 1)	DEDUCT:	(\$286,398.00)		
TOTAL COS	T:	DEDUCT:	(\$286,398.00)		
Total Direct Material Purchase amount to date and as a % of original contract: \$1,926,284.77			ginal contract: \$1,926,284.77 -12.06%		
Total Tax Sa	vings to date as a res	ult of Direct Material Purchases	es: \$116,077.09		
Change Orders to date and as a %		6 of original contract:	\$300,246.01 1.773%		
SUBMITTED	BY:	Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=SCSB, ou=CSD, email=sue.bouffard@sarasotacountysch ools.net, C=US Date: 2016.10.12 09:38:09-04'00' Duffard, Project Manager			
If this is a De	If this is a Design/Build Contract, enter the revised total contract amount here:				

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#### **Change Order**

PROJECT (Name and address):	CHANGE ORDER NUMBER: 012	OWNER: 🕅
SBSC - STC South Campus BUILDINGS	DATE: October 11, 2016	ARCHITECT:
		CONTRACTOR: 🖂
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	FIELD:
Willis A. Smith Construction, Inc.	CONTRACT DATE: August 2, 2016	—
5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT FOR: General Construction	OTHER:

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Integrated Door Systems DMP Request (6 pages)

The original Contract Sum was	\$ 16,935,056,00
The net change by previously authorized Change Orders	\$ -1,455,717.85
The Contract Sum prior to this Change Order was	\$ 15,479,338.15
The Contract Sum will be decreased by this Change Order in the amount of	\$ 286,398,00
The new Contract Sum including this Change Order will be	\$ 15,192,940.15

The Contract Time will be unchanged by Zero (0) days. The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects
ARCHITECT (Firm name)
677 N. Washington Bavd., Sarasota, FL
34236
ADDRESS
BY (signature) Kenneth & Dem
(Typed name) USANOV/WCO-
UAIE

1 1 01 1

Willis A. Smith Construction, Inc. **CONTRACTOR** (Firm name)

5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240

ADDRESS/ BY (Signature)

Nathan T. Carr

(Typed name)

October 11, 2016 DATE

School Board of Sarasota County, Florida **OWNER** (Firm name)

1960 Landings Boulevard, Sarasota, FL 34231

ADDRESS

BY (Mark D?) Smit	Digitally Bignet by Mark D. Smith Div.C-4/S. Searchard Courty School Board. Ol-Cooliniction Services Department, CN-Mark D. Smith Date: 2016.10.13 07:59:11-0400

(Typed name)

DATE

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