CONSTRUCTION SERVICES CHANGE ORDERS

‡		껕	K	œ	
SALES TAX SAVINGS *					
EXPLANATION (see attached)	SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 10/5/2010 SCHOOL BOARD MEETING	\$22,164,214.90 Add back unused portion of Owner Paid material + sales tax purchased from Cemex Gypsum Supply.	\$22,165,223.09 Add back unused portion of Owner Paid material + sales tax purchased from Osprey Building Material.	\$9,598,152.01 Reconcile unused funds contained in allowances.	
REVISED AMOUNT	OR RATIFICATION	\$22,164,214.90	\$22,165,223.09	\$9,598,152.01	•
CHANGE	OR APPROVAL AND	\$10,528.73	\$1,008.19	(\$1,887,635.00)	
CURRENT CONTRACT AMOUNT	JERS PRESENTED F	\$22,153,686.17	\$22,164,214.90	\$11,485,787.01	
# 00	GE ORI	78	79	78	
CONTRACTOR	TION SERVICES CHAN	Willis A. Smith Const.	Wills A. Smith Const.	W. G. Müls	
PROJECT	SUMMARY OF CONSTRUC	North County Technical Center. Phase 1A/II	North County Technical Center: Phase 1A/II	Riverview High School - On Site Improvements	

NOTE: The change orders ("identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax. **A=Approval; R=Ratification

\$0.00

TOTAL IN TAX SAVINGS;

(\$1,876,098.08)

CHANGE ORDER SUMMARY

PROJECT NAME: NCTC Phase 1A/II

CHANGE ORDER NO. 78

BOARD DATE: October 5, 2010

Description:	Add back for unused portion of Owner Paid Material plus sales tax purchased from Cemex Gypsum Supply.				
Reason for Change:					
Cost of Change:	ADD:	\$10,528.73			
ITEM 1)	ADD:	\$10,528.73		***************************************	
T:	ADD:	\$10,528.73			
/laterial Purchase amoเ	unt to date:		\$8,715,608.99	-29.05%	
vings to date as a resul	t of Direct Material Purchases:		\$525,336.53		
ers due to Scope Chang	ges for Project as a % of original contrac	-\$352,891.42	-1.110%		
Change Orders Generated by CSD for Project Improvements as a % of original contract: \$0.00					
Change Orders Requested by Others as a % of original contract: -\$73,700.72					
Total Architect/Engineer omissions to date as a % of original contract: \$25,896.56 0.0					
BY: Paul J. F	Pitcher, Project Manager				
gn/Build continuing con	tract project? Yes No <u>X</u> / If Yes, o	enter this C.O	. amount here: = \$		
	Cost of Change: ITEM 1) T: Material Purchase amore vings to date as a resulters due to Scope Changers Generated by CSD ars Requested by Other ct/Engineer omissions to the Paul J. F.	Cemex Gypsum Supply. Reason for Change: The unused portion of a direct materia tax, if not used, is added back into the data, if not used, is added back into the data. Cost of Change: ADD: T: ADD: Material Purchase amount to date: vings to date as a result of Direct Material Purchases: ors due to Scope Changes for Project as a % of original contract are Generated by CSD for Project Improvements as a % of original contract: ors Requested by Others as a % of original contract: by Engineer omissions to date as a % of original contract: BY: Paul J. Pitcher, Project Manager	Cemex Gypsum Supply. Reason for Change: The unused portion of a direct material purchase or tax, if not used, is added back into the Construction Cost of Change: ADD: \$10,528.73 ITEM 1) ADD: \$10,528.73 T: ADD: \$10,528.73 Atterial Purchase amount to date: Vings to date as a result of Direct Material Purchases: Are due to Scope Changes for Project as a % of original contract: Are Generated by CSD for Project Improvements as a % of original contract: Are Requested by Others as a % of original contract: BY: Paul J. Pitcher, Project Manager	Cemex Gypsum Supply. Reason for Change: The unused portion of a direct material purchase order along with the a tax, if not used, is added back into the Construction manager's contract Cost of Change: ADD: \$10,528.73 ITEM 1) ADD: \$10,528.73 T: ADD: \$10,528.73 ADD: \$10,528.73 ADD: \$10,528.73 ADD: Separated Purchase amount to date: Separated Purchase amount to date: Separated by CSD for Project as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Project Improvements as a % of original contract: Separated by CSD for Proje	



Change Order

PROJECT (Name and address):	CHANGE ORDER NUMBER: 078	OWNER: ⊠
North County Technical Center Phase	DATE: September 7, 2010	ARCHITECT: □
1A and 2 4748 Beneva Road		CONTRACTOR:
Sarasota, FL 34233		FIELD:
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	OTHER:
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N.	CONTRACT DATE: May 5, 2009	OTHER.
Sarasota, Florida 34240	CONTRACT FOR: General Construction	
Add back for unused portion of Owner Purc	: amount attributable to previously executed Co shase Order #9042 21004261 plus Sales Tax. 9,932.76 5 595.97	nstruction Change Directives)
The original Contract Sum was The net change by previously authorized Ch The Contract Sum prior to this Change Orde The Contract Sum will be increased by this The new Contract Sum including this Chang	er was Change Order in the amount of	\$ 31,805,856.00 \$ -9,652,169.83 \$ 22,153,686.17 \$ 10,528.73 \$ 22,164,214.90
The Contract Time will be increased by Zer The date of Substantial Completion as of the	o (0) days. e date of this Change Order therefore is January	y 31, 2011
Price which have been authorized by Coby both the Owner and Contractor, in w Directive.	ade changes in the Contract Sum, Contract onstruction Change Directive until the cost which case a Change Order is executed to s	t and time have been agreed upon
NOT VALID UNTIL SIGNED BY THE ARCI	HITECT, CONTRACTOR AND OWNER.	
Schenkel Shultz Architecture ARCHITECT (Firm name)	Willis A. Smith Construction, Inc. CONTRACTOR (Firm name)	School Board of Sarasota County OWNER (Firm name)
677 North Washington Blvd, Suite 37, Sarasota, Florida 34236,	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240	1960 Landings Blvd., Sarasota, Florida 34231
ADDRESS BY (Signature)	ADDRESS Beyouth (Signature)	ADDRESS BY (Signature)
James Robison	Benjamin Sasse	Ronald Schwied
Project Architect (Typed name)	Senior Project Manager (Typed name)	Director (Typed name)
7 SEP 10 DATE	9/7/10 DATE	9/2//16 DATE

CHANGE ORDER SUMMARY

PROJECT NAME: NCTC Phase 1A/II

CHANGE ORDER NO. 79

BOARD DATE: October 5, 2010

ITEM 1)	<u>Description:</u>	Add back for unused portion of Owner Osprey Building Material.	Paid Mate	rial plus sales tax	purchased from	
	Reason for Change:	The unused portion of a direct material purchase order along with the associated sales tax, if not used, is added back into the Construction manager's contract.				
	Cost of Change:	ADD:	\$1,008.19			
SUMMARY:	ITEM 1)	ADD:	\$1,008.19			
TOTAL COS	Т:	ADD:	\$1,008.19			
Total Direct M	laterial Purchase amou	ant to date:	·	\$8,714,657.87	-29.05%	
Total Tax Sav	rings to date as a result	t of Direct Material Purchases:		\$525,279.46		
Change Orde	rs due to Scope Chang	es for Project as a % of original contract:	-\$352,891.42	-1.110%		
Change Orde	rs Generated by CSD f	or Project Improvements as a % of origina	al contract:	\$0.00	0.000%	
Change Orders Requested by Others as a % of original contract:				-\$73,700.72	-0.232%	
Total Architec	et/Engineer omissions to	o date as a % of original contract:		\$25,896.56	0.081%	
SUBMITTED		itcher, Project Manager			The second secon	
ls this a Desig	gn/Build continuing con	tract project? Yes No <u>X</u> / If Yes, en	ter this C.O.	amount here: = \$		



Change Order

PROJECT (Name and address):	CHANGE ORDER NUMBER: 079	OWNER: ⊠
North County Technical Center Phase	DATE: September 9, 2010	ARCHITECT: ☐
1A and 2 4748 Beneva Road		CONTRACTOR:
Sarasota, FL 34233		FIELD:
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc.	ARCHITECT'S PROJECT NUMBER:	OTHER:
5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT DATE: May 5, 2009 CONTRACT FOR: General Construction	
Add back for unused portion of Owner Put Osprey Building Materials \$	8: I amount attributable to previously executed Co chase Order #9042 21004262 plus Sales Tax. 951.12 57.07	onstruction Change Directives)
The original Contract Sum was The net change by previously authorized C The Contract Sum prior to this Change Ore The Contract Sum will be increased by this The new Contract Sum including this Chan	ler was s Change Order in the amount of	\$ 31,805,856.00 \$ -9,641,641.10 \$ 22,164,214.90 \$ 1,008.19 \$ 22,165,223.09
The Contract Time will be increased by Ze The date of Substantial Completion as of the contract of the contrac	ero (0) days. ne date of this Change Order therefore is Januar	ry 31, 2011
Price which have been authorized by C by both the Owner and Contractor, in Directive.	ude changes in the Contract Sum, Contract Construction Change Directive until the cos which case a Change Order is executed to see the contract of the cost of the	st and time have been agreed upon
NOT VALID UNTIL SIGNED BY THE ARC	CHITECT, CONTRACTOR AND OWNER.	
Schenkel Shultz Architecture ARCHITECT (Firm name)	Willis A. Smith Construction, Inc. CONTRACTOR (Firm name)	School Board of Sarasota County OWNER (Firm name)
677 North Washington Blvd, Suite 37, Sarasota, Florida 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240	1960 Landings Blvd., Sarasota, Florida 34231 ADDRESS
BY (Signature)	Expuin Deve BY (Signature)	BY (Signature)
James Robison Project Architect	Benjamin Sasse Senior Project Manager	Ronald Schwied Director
(Typed name)	(Typed name)	(Typed name)
DATE 7 7 3 CP 7 0	DATE	9/21/10 DATE

CHANGE ORDER SUMMARY

Riverview High School - On site Improvements

CHANGE ORDER NO. (028) BOARD DATE: October 5, 2010

Description: Reconcile unused funds contained in allowances. ITEM 1) The original contract contained several allowances for items for which the co Reason for Change: be estimated at the time of contract. This change order returns the unusec the allowances back to the owner. Cost of Change: DEDUCT: (\$1,887,635.00) **DEDUCT:** (\$1,887,635.00) SUMMARY: ITEM 1) **TOTAL COST:** DEDUCT: (\$1,887,635.00) Total Direct Material Purchase amount to date: \$1,044,245.28 \$63,111.98 Total Tax Savings to date as a result of Direct Material Purchases: Change Orders due to Scope Changes for Project as a % of original contract: \$263,823.00 Change Orders Generated by CSD for Project Improvements as a % of original contract: -\$1,838,917.00 Change Orders Requested by Others as a % of original contract: \$17,731.00 \$3,000.00 Total Architect/Engineer omissions to date as a % of original contract: SUBMITTED BY: Mark D. Smith, Project Manager

Is this a Design/Build continuing contract project? Yes

No X / If Yes, enter \$ figure here: \$



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Change Order

			1974 t	
PROJECT: (Name and address)	CHANGE ORDER N	IUMBER: 028		OWNER □
Riverview High School - On Site Improvements	DATE: 8/31/201	0		ARCHITECT
One Ram Bowl Way, Sarasota, FL 34231	ARCHITECT'S PRO	JECT NUMBER:	006-001	CONTRACTOR □
TO CONTRACTOR: (Name and address)	CONTRACTORS	PROJECT NUMB	ED: 00700	FIELD 🗆
W.G. Mills, Inc.	CONTRACT DATE:	The second secon	ER. 20720	OTHER
3301 Whitfield Avenue Sarasota, Florida 34243	CONTRACT FOR:	On Site Improvem	ents - Phase II	OTHER EJ
The Contract is changed as follows:		•		
(Include, where applicable, any undisputed	l amount attributabl	e to previously exe	cuted Construct	tion Change Directives)
	•	the state of the s		
Reconciliation of Allowances				
Reconciliation of allowances per Potential Chan	ge Order (PCO) #71. S	ee attached "Exhibit N	ło.1 [≖] .	
The original (Contract Sum) (Guaranteed M	Aaximum Price) was	s		\$ 12,239,425.00
The net change by previously authorized C	hange Orders		 	\$ (753,637.99)
The (Contract Sum) (Guaranteed Maximum	n Price) prior to this	Change Order was	s etel	\$ 11,485,787.01
The (Contract Sum) (Guaranteed Maximum				- 1
by this Change Order in the amount of	, , , , , , , , , , , , , , , , , , ,			\$ (1,887,635.00)
의 기업을 보고하는 사람들이 가는 이 상대를 보고 있다.	imana Daine) ia abadi	The Change On	J	\$ 9,598,152.01
The new (Contract Sum) (Guaranteed Max				T
The Contract Time will be (increased) (dec			$\begin{pmatrix} & & & \\ & & & \end{pmatrix}$ days	
The date of Substantial Completion as of the	e date of this Chang	ge Order therefore i	is 04/01/2010	
(Note: This Change Order does not include which have been authorized by Constructio Owner and Contractor, in which case a Ch	on Change Directive	until the cost and	time have been	agreed upon by both the
NOT VALID UNTIL SIGNED BY THE ARCHITE	ECT, CONTRACTOR	AND OWNER.		
BMK Architects, Inc.	W.G. Mills, Inc.		The School Bo	ard of Sarasota County,
	NTRACTOR (Firm name		OWNER Pirm nar	
323 Central Avenue Sarasota, Florida 34236	3301 Whitfield Avenue Sarasota, Florida 34243		7895 Fruitville Sarasota, Floric	
	DRESS	1 DATE	ADDRESS	10 34240 T
D m		11		7-1-1
BY (Signature) BY	(Signature)	Hry .	BY (Signature)	Sweet
	(Signature)	1	or (signature)	1.
Darrell McLain (Typed name) (Ty	Timothy D. Hensey, Ex	ecutive V. P.	ficholel (Typed name)) Schuled
			PA /	/.
DATE DATE	9.9.10		DATE 7/	5/10
DATE DATE	L		DAIL .	

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

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